MANAGING CITATIONS IN CHINESE LANGUAGES: MENDELEY, ZOTERO AND MORE

Tang Li, Susan Xue March 25, 2014

Outline

- Overview of Citation Management Tools
 - Comparison
 - Compatibility with Chinese databases
- Zotero
- Mendeley
- Mendeley and Zotero

Overview of citation management tools

- What is citation management software?
- Types of citation management software
 - Desktop software (e.g. EndNote)
 - Web-based application (e.g. RefWorks)
 - Web-based plug-in (e.g. Zotero)
- Subscription VS Open source / Free of charge

Products	EndNote	RefWorks	MENDELEY	zotero
Cost	\$250	\$100	Free	Free
Access	Desktop software	Web application	Desktop software + web application	Web plug-in (Firefox, Chrome, Safari) + standalone version
Free storage space	5GB	100MB	2GB	300MB
Screen capture web page content	EndNote web Capture button	RefGrab-It utility	Web Importer	✓
Citation Plug-ins for Word/Open Office	√	Word only	∠	✓
Annotations/Highlighting in PDFs	✓	×	∠	×
Cross-platform synching (desktop, web & mobile)	EndNote web	✓	✓	✓
Full text search across all your papers	✓	×	✓	✓
Search across external databases	∠	✓	Not yet	×
Private groups	EndNote web	But other users cannot add.	\$\$ for 3+ members	✓
Public groups / Social network	×	×	✓	∠

Chinese Citation Management Tools

- NoteExpress (Beijing)
 - Center for East Asian Studies, Stanford University



- NoteFirst (Xi'an)
- Functionality?
 - Compatibility with western materials
 - Citation styles



Books

Databases	RefWorks	EndNote	Mendeley	Zotero
WorldCat	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$
Duxiu	X	$\sqrt{}$	Partially	X
Apabi	X	X	X	X
Airiti books	X	X	X	X

Notes for WorldCat:

- 1. You need use WorldCat.org version to export citations to a citation manger.
- 2. If you want to display original scripts in RefWorks/EndNote/Mendeley, you need to select "Export to EndNote / Reference Manager(non-Latin)" option under "cite/export".

Journal & Newspaper articles

Databases	RefWorks	EndNote	Mendeley	Zotero
Chinese Academic Journals	$\sqrt{}$	$\sqrt{}$	Partially	$\sqrt{}$
China Core Newspapers	$\sqrt{}$	$\sqrt{}$	Partially	$\sqrt{}$
China Yearbooks full-text	$\sqrt{}$	$\sqrt{}$	Partially	X

Notes:

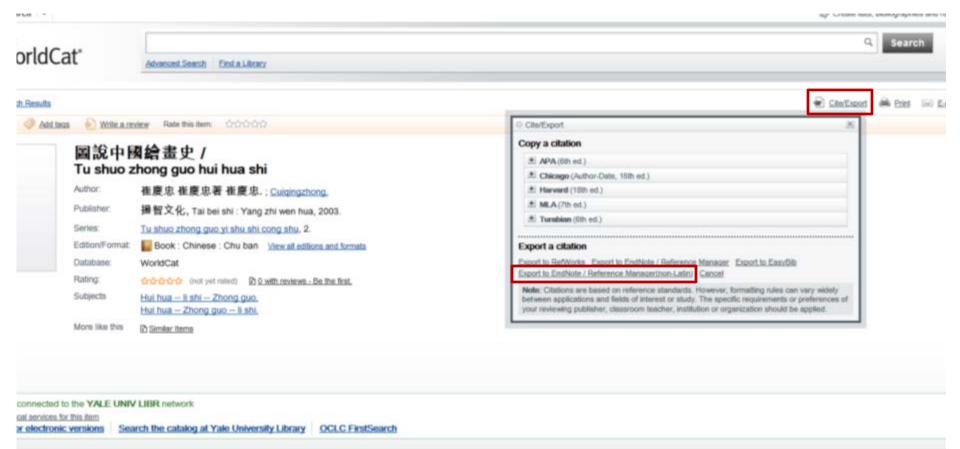
- 1. You will get more detailed bibliographic information if you use Zotero to export citations from *Chinese academic journals* and *China core newspapers*.
- 2. For *China Yearbook full-text*, you need to switch to the Chinese interface to export citations.

Journal & Newspaper Articles (Cont'd)

	RefWorks	EndNote	Mendeley	Zotero
Airiti Library – CEPS	$\sqrt{}$	$\sqrt{}$	√	X
Duxiu *journals only	X	$\sqrt{}$	Partially	X
Wanfang China online journals	$\sqrt{}$	$\sqrt{}$	Partially	$\sqrt{}$
People's Daily	$\sqrt{}$	X	X	X
National Index to Chinese Newspapers & Periodicals	X	√ *Need to download additional filter	X	X

Other Databases

	RefWorks	EndNote	Mendeley	Zotero
Airiti Library – CETD	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	X
CNKI Master Thesis & Doctoral Dissertations			Partially	$\sqrt{}$
Wanfang Dissertations of China	$\sqrt{}$	$\sqrt{}$	Partially	$\sqrt{}$
Wanfang China Local Gazetteers	X	X	X	X
Erudition Databases	X	X	X	X
China Infobank	X	X	X	X



opy in the library



University Library

Importing filters for Chinese language databases

R Comments(0)

Print Page

Search:

Importing filters

An EndNote Filter tells EndNote how to interpret information in records downloaded or saved from a citation database. Filters act as translators so the information can be imported into your EndNote library. Each database has its own way to organize data, so there needs to be a different filter for each database.

Saving and importing records is the method of transferring Chinese records from Chinese language databases into EndNote. Using the Import Filter method, records are saved as text files and then imported into EndNote via an appropriate Import Filter.

Endnote filters use the file extension of " enf"

Chinese Academic Journal

Download and save the following filters for use with Chinese Studies databases onto your computer: c:\program files\EndNote \Filters

Database	Platform	Filter file	Notes
China Core Newspaper Database	CNKI_ccnd	Download	
China Doctoral/Master's Dissertation full text database	CNKI_cdmd	Download	
China Infobank [Business News] database	China Infobank	Download	

Arts Liaison Team - East Asian

This Guide V Search



Bick-har Yeung, East Asian Librarian

Contact Info Bick-har Yeung Ground Floor, Baillieu Library. (03)-8344-5362 Send Email

Links: Website / Blog Profile & Guides

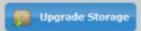
Subjects: Chinese Studies, Taiwan Studies, Asian Studies

Zotero: Features

Format

- Web plug-in
 - Firefox extension most functionality
 - Chrome and Safari extensions in conjunction with standalone version
- Standalone version offline
- Fast & easy
 - Scraping metadata from websites One click saves a citation.
 - Works the same for every web page and every database
 - Easy to organize and annotate documents and references.
- Sync & Share Zotero account
- Cons
 - Not workable with all Chinese databases/web sources.
 - Not as robust for data management as other tools (e.g. no search and replace)
 - Low free storage space for files: 300 MB

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Zotero Standalone

Zotero Standalone runs as a separate application and plugs into your choice of browser.



Zotero 4.0 for Windows

Add one of the following browser extensions:



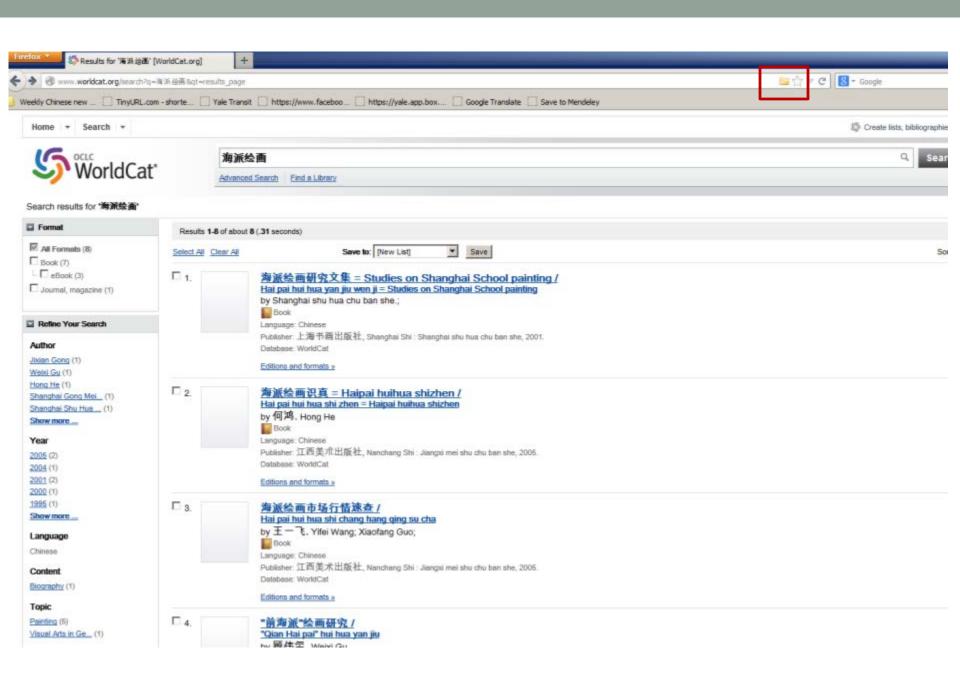


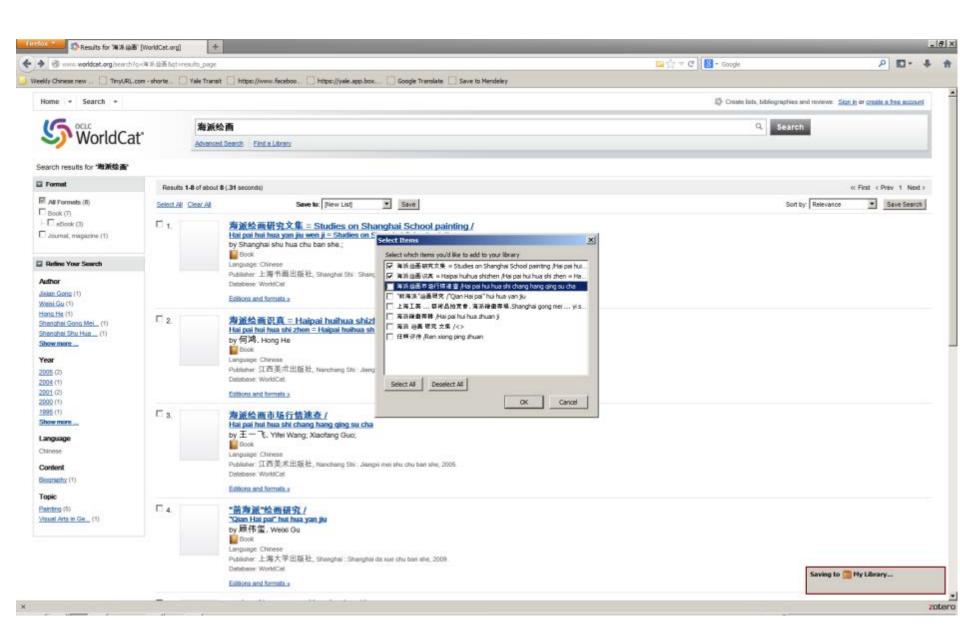


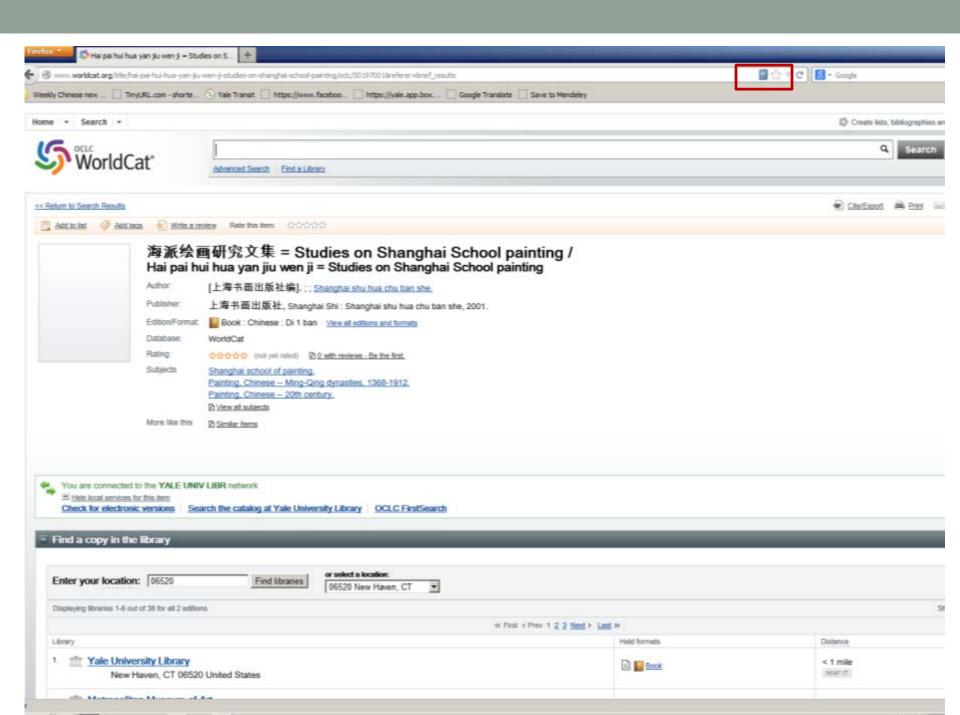
Plugins for Word and LibreOffice are included

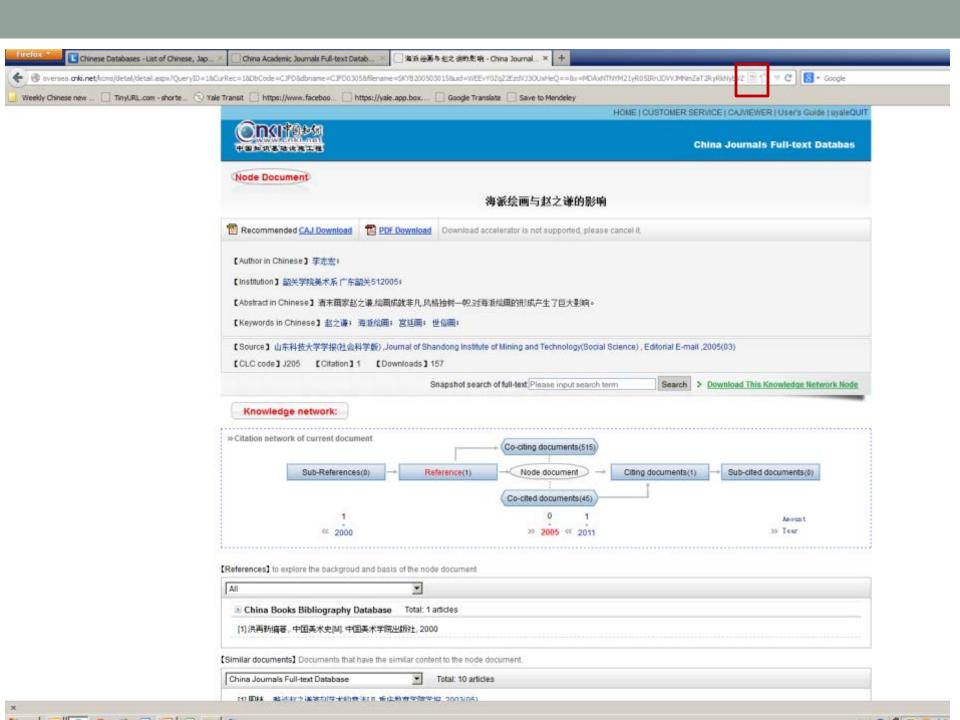


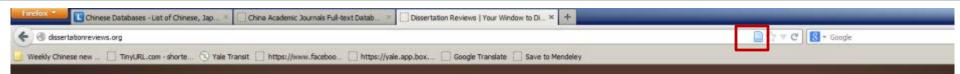












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HABSBURG-OTTOMAN ESPIONAGE IN 16TH-C. Mediterranea...

POSTED BY JOHANN PETITJEAN

A review of Espionage in the 16th Century Mediterranean: Secret
Diplomacy, Mediterranean Go-betweens and the Ottoman-Habsburg
Rivalry, by Emrah Safa Gürkan. Emrah Gürkan's dissertation deals with the
Ottoman-Habsburg rivalry during the 16th century. The author offers



MATINMAL ADOUNTED DE CAMBODIA



MUSICAL ECSTASY IN ORIENTAL DANCE POSTED BY KARA MILLER

A review of "Finding the Feeling" Through Movement and Music; An Exploration of Tarab in Oriental Dance, by Candace Bordelon. Candace Bordelon's dissertation "Finding the Feeling" Through Movement and Music; An Exploration of Tarab in Oriental Dance considers the dancer's



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OSTED BY LUTHER OBROCK

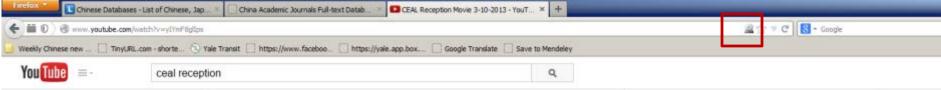
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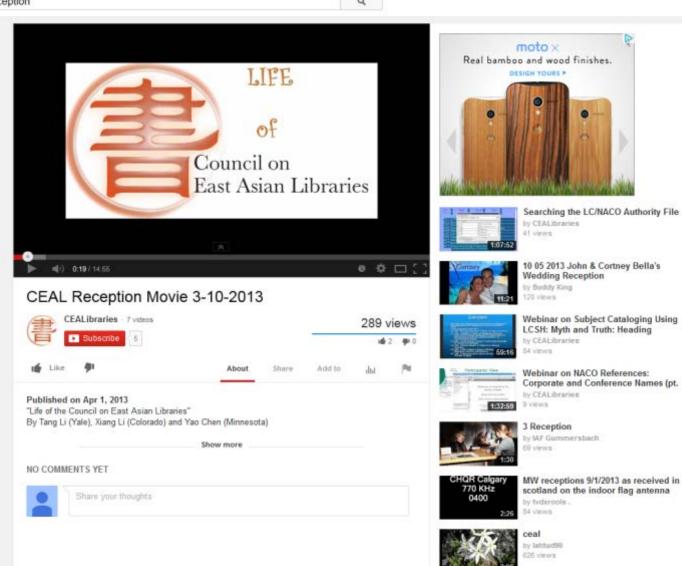
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steps thesis -Dora Londo Click o for me

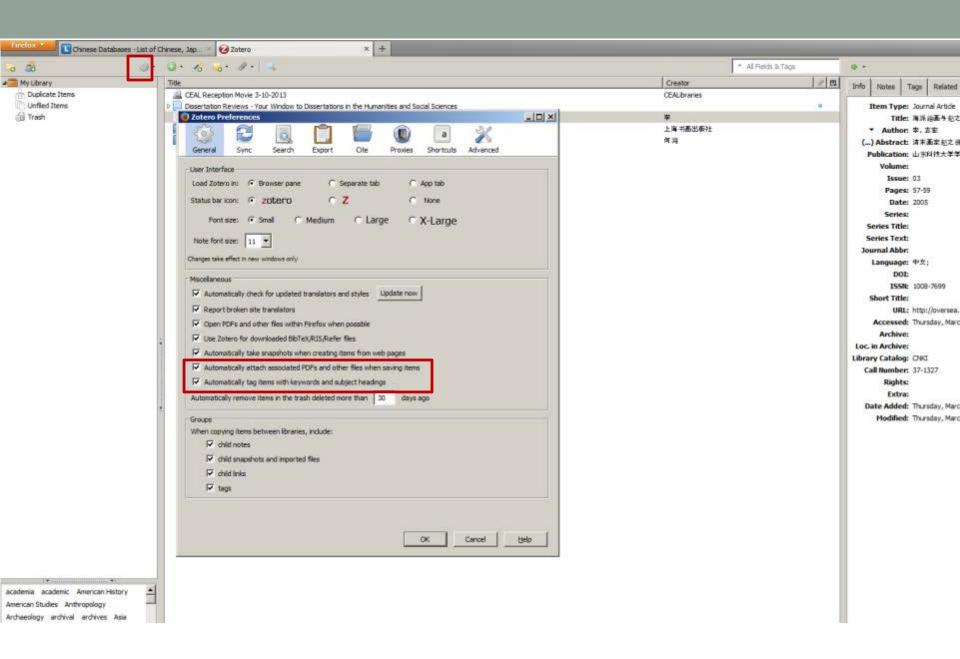
FROM

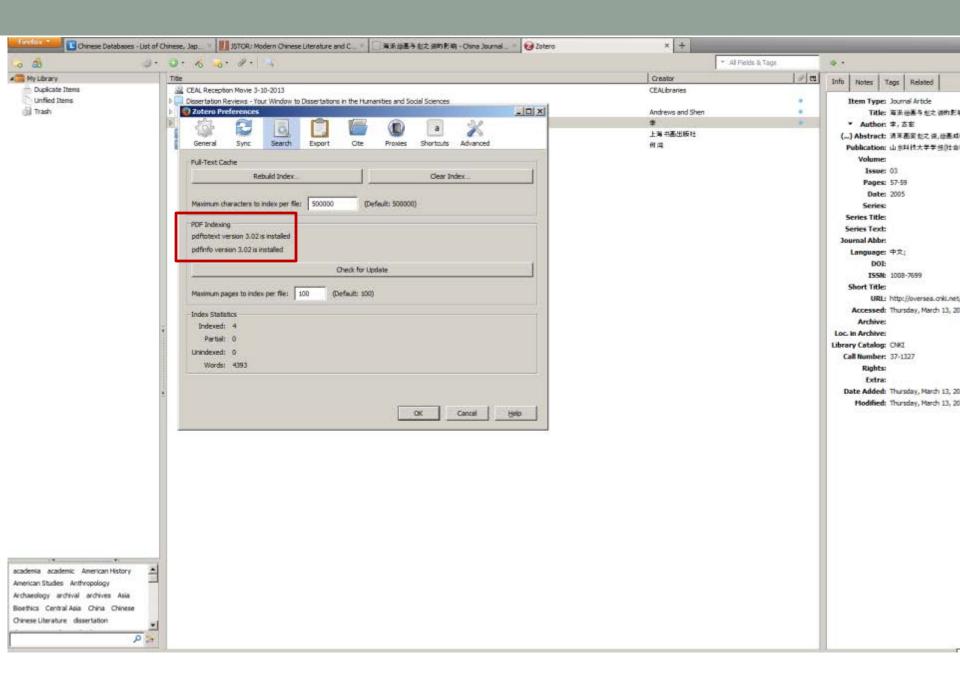
18

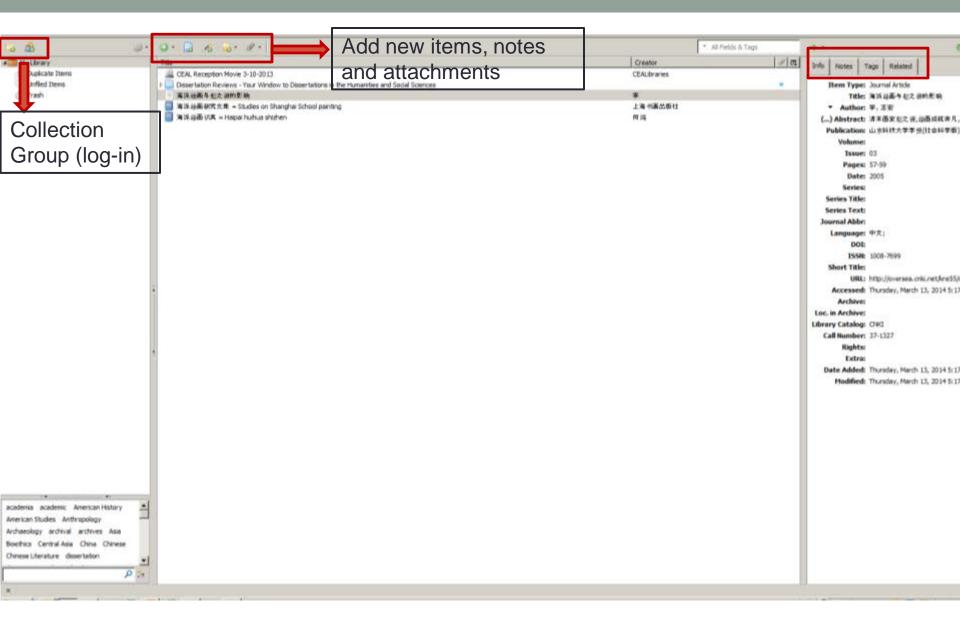


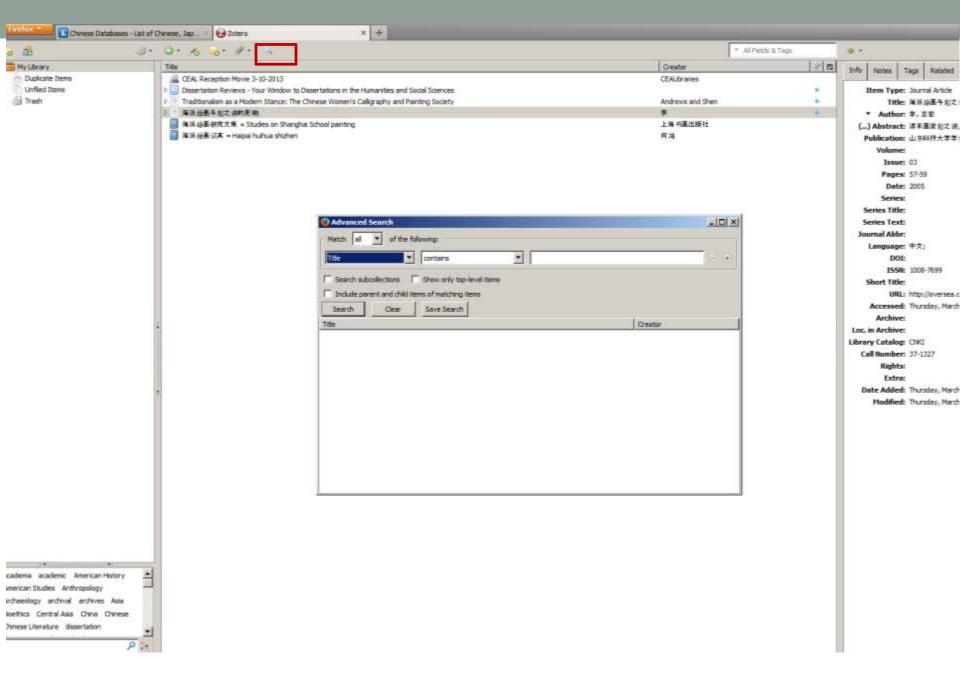


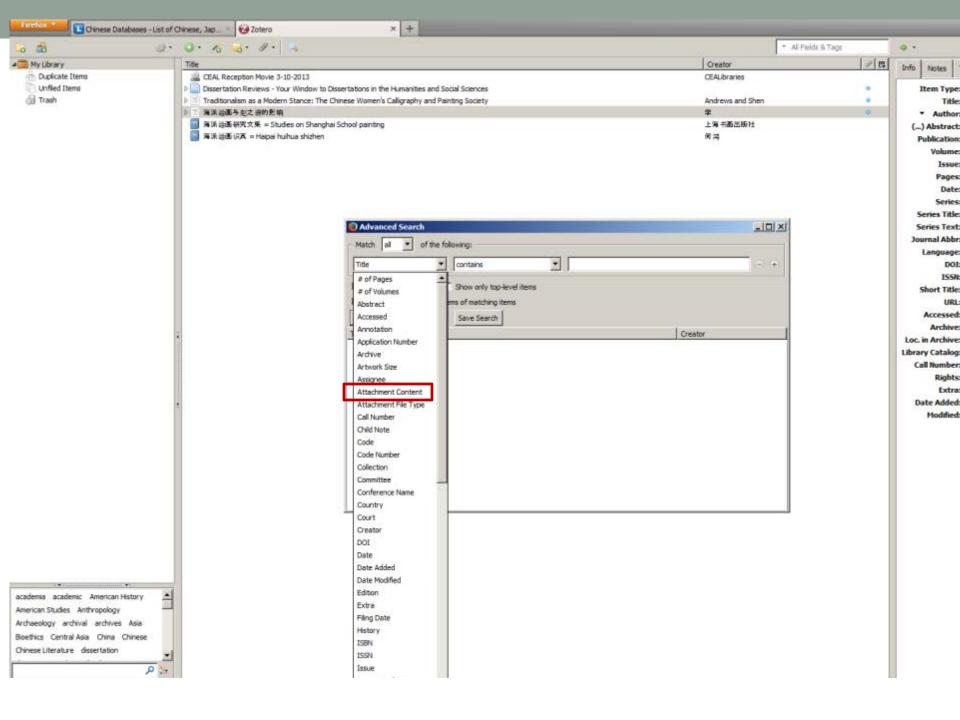
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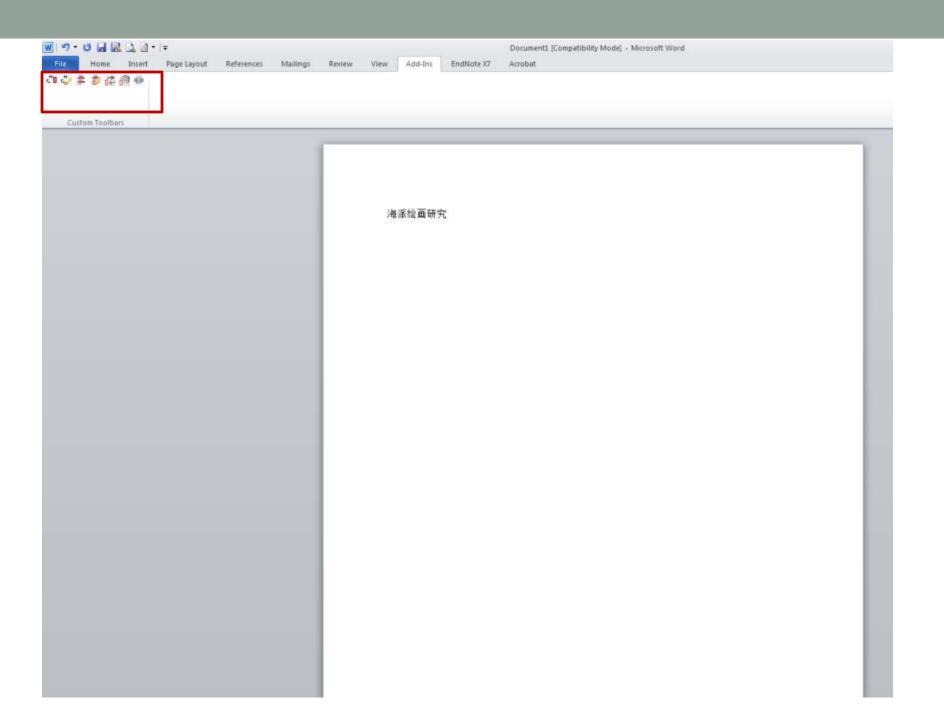






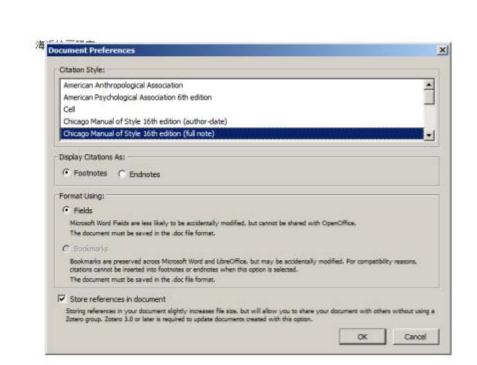
Plugins for Word and LibreOffice are included



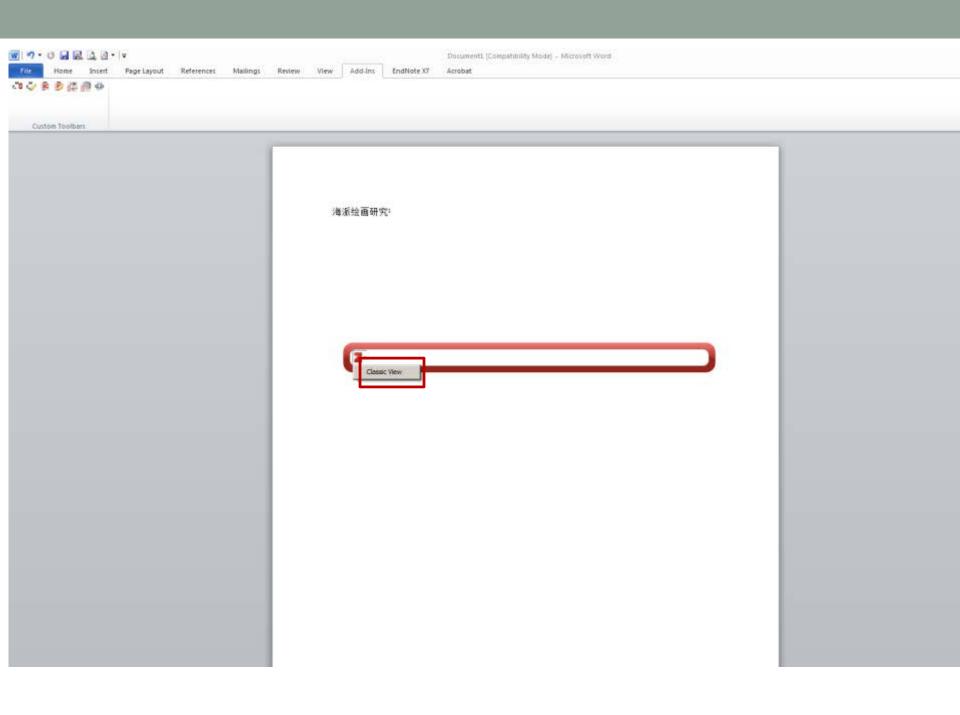


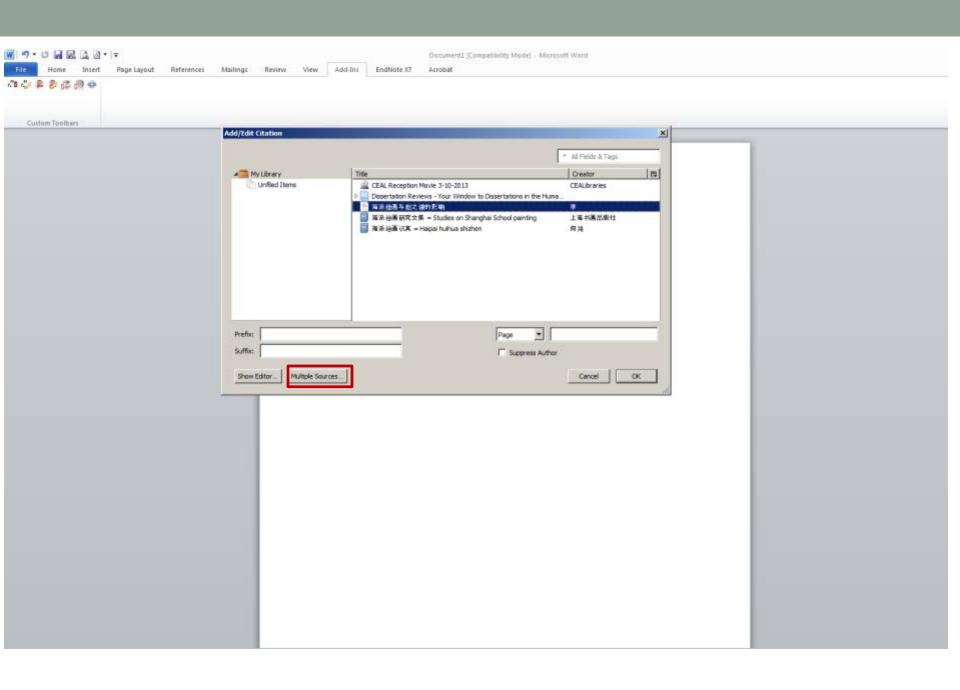


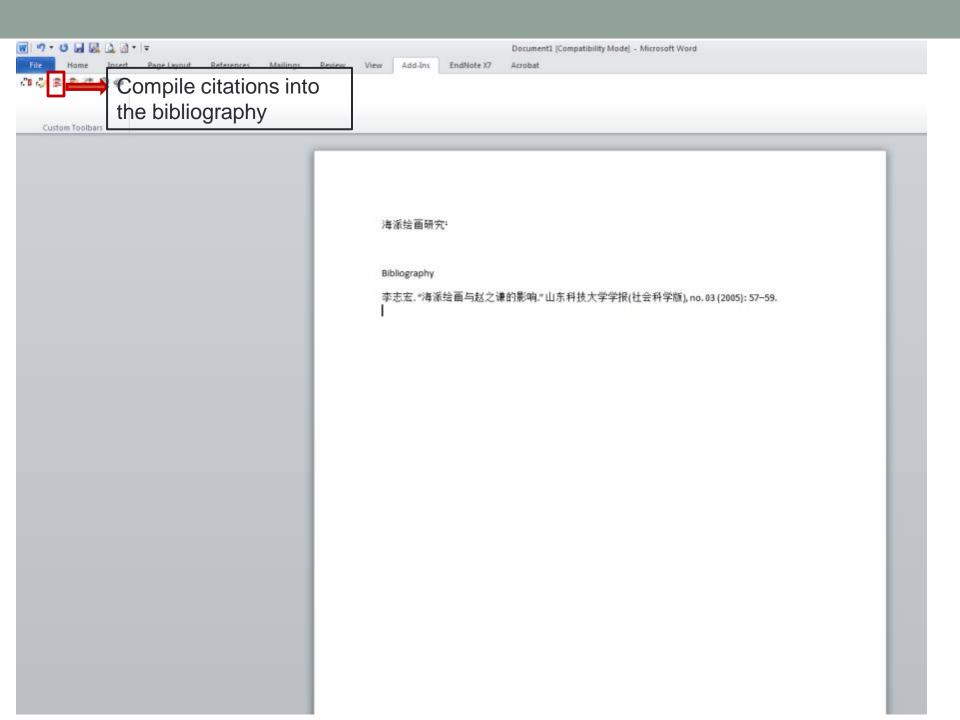
Custom Toolbars



Zotero Style Repository to add more citation styles.



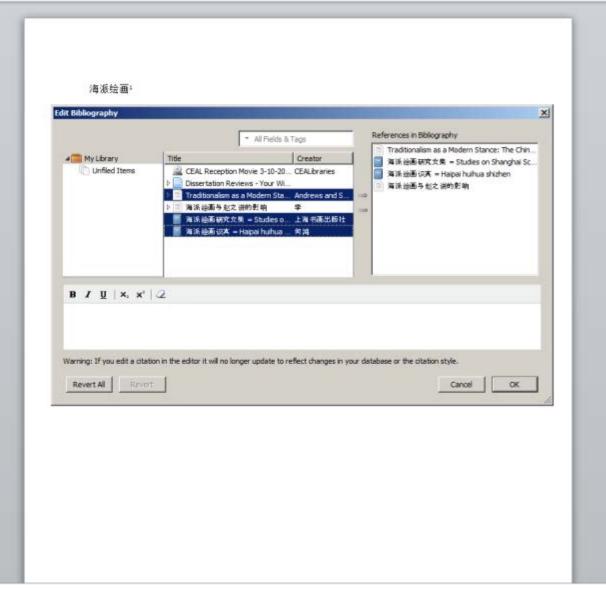


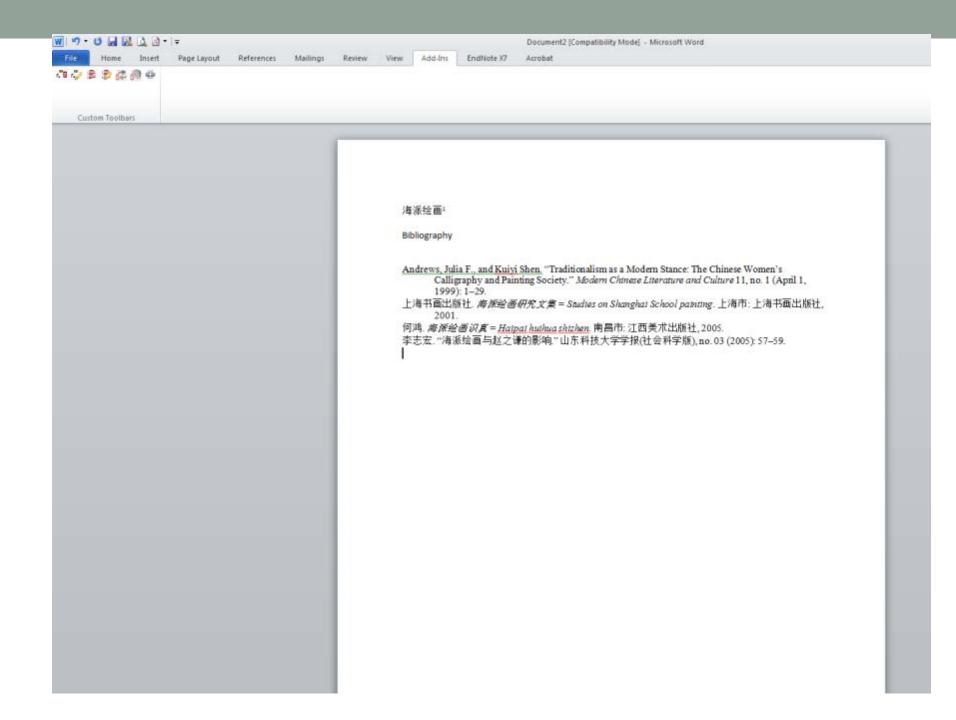


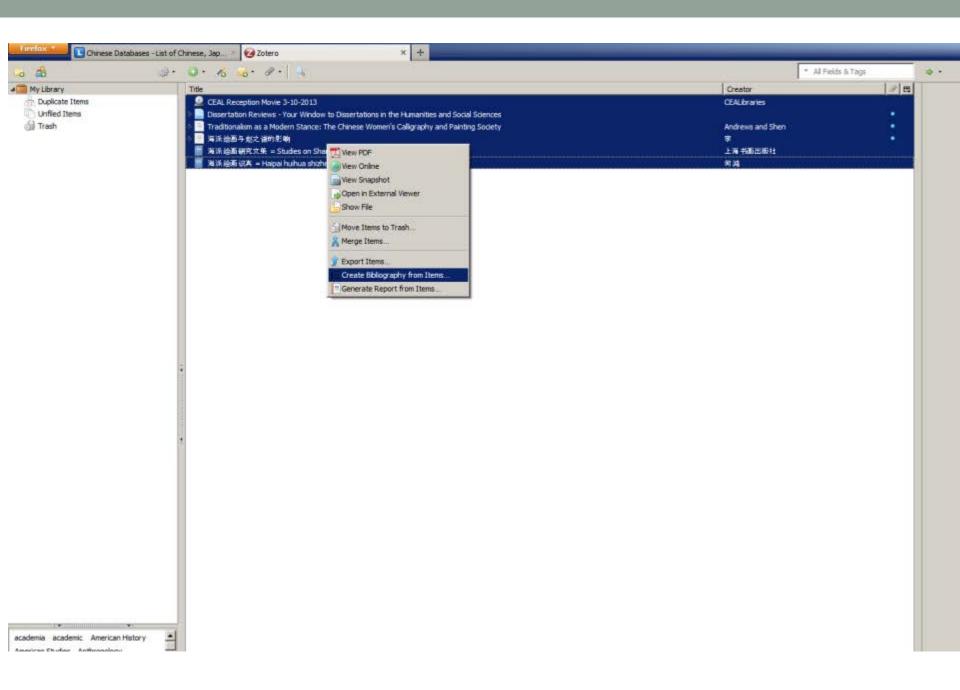
Custom Toolbars

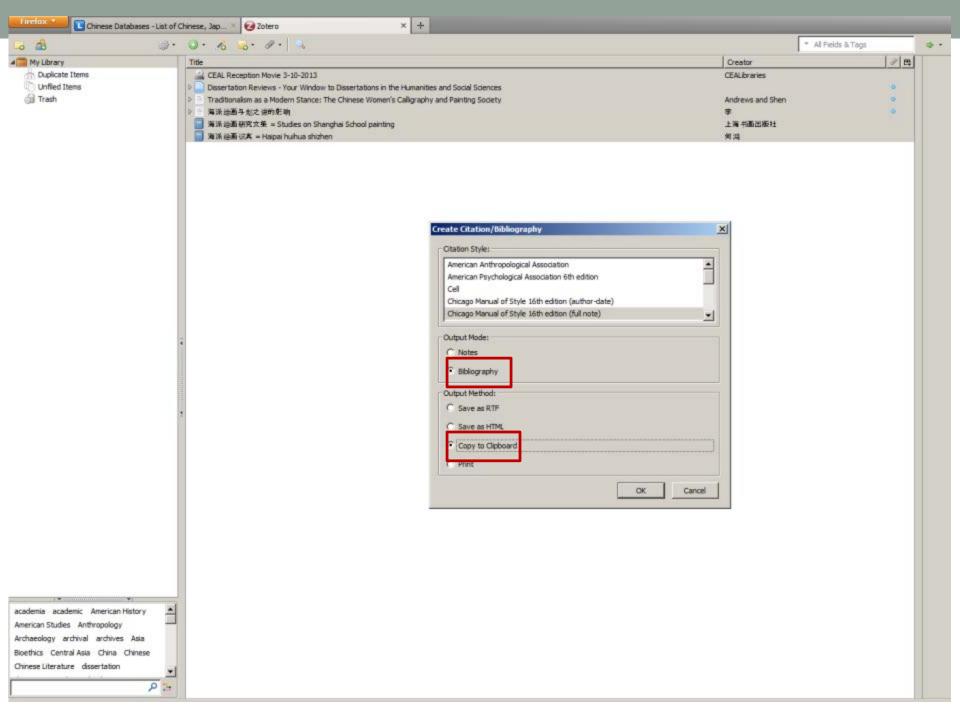
Add more references to the bibliography

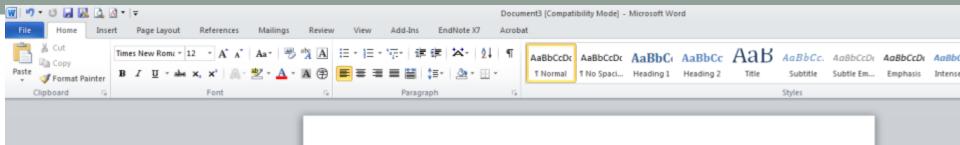
Acrobat











Andrews Julia F., and Kuivi Shen. "Traditionalism as a Modern Stance: The Chinese Women's Calligraphy and Painting Society." Modern Chinese Literature and Culture 11, no. 1 (April 1, 1999): 1-29.

CEAL Reception Movie 3-10-2013, 2013.

http://www.youtube.com/watch?v=yIYmF8glIps&feature=youtube_gdata_player.

"Dissertation Reviews - Your Window to Dissertations in the Humanities and Social Sciences."

Dissertation Reviews. Accessed March 14, 2014, http://dissertationreviews.org/.

上海书画出版社. 海際绘画研究文集 = Studies on Shanghai School painting. 上海市: 上海书画出版社, 2001.

何鸿. 海族绘画说真 = Haipai huihua shizhen. 南昌市: 江西美术出版社, 2005.

李志宏: "海派绘画与赵之谦的影响." 山东科技大学学报(社会科学版), no. 03 (2005): 57-59.



Mendeley

- What is Mendeley
- Features of Mendeley
- Get started with Mendeley
- Import citations and articles to Mendeley
- Generating citations
- Mendeley and Zotero

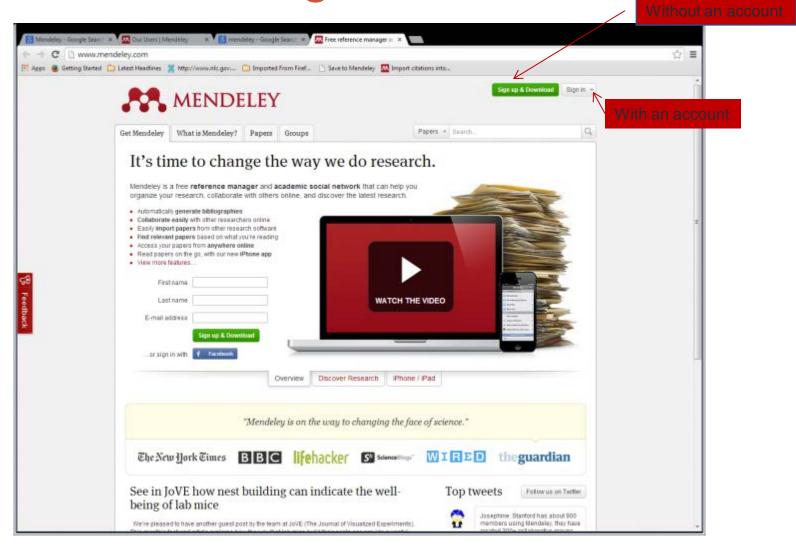
What is Mendeley?

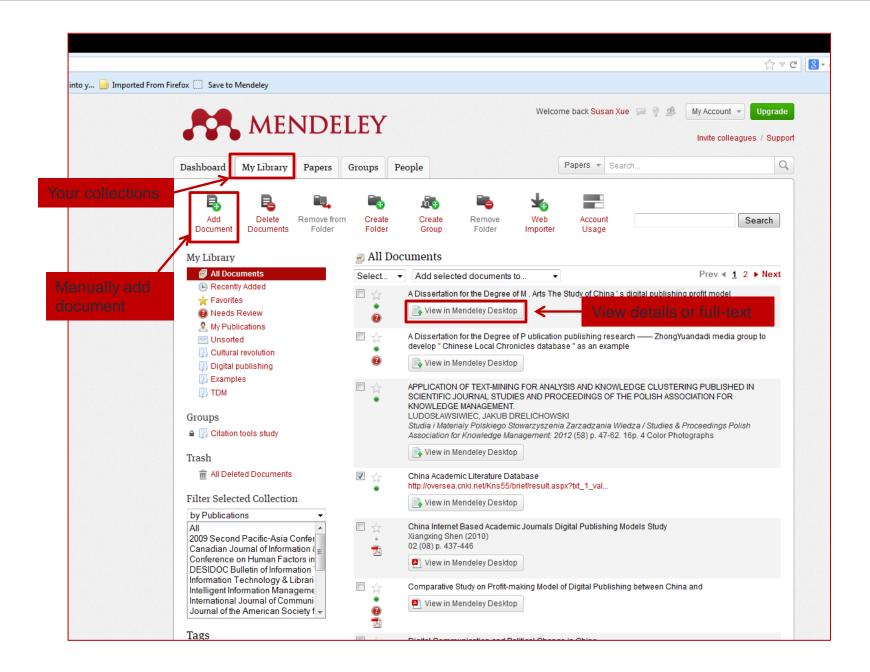
- It is a free reference manager and academic social network
- Released in 2008, was awarded as the Best Social Innovation which benefits society by TechCrunch in 2009
- It has 2 million users as of 1 November 2012
- It was acquired by Elsevier in 2013

Features of Mendeley

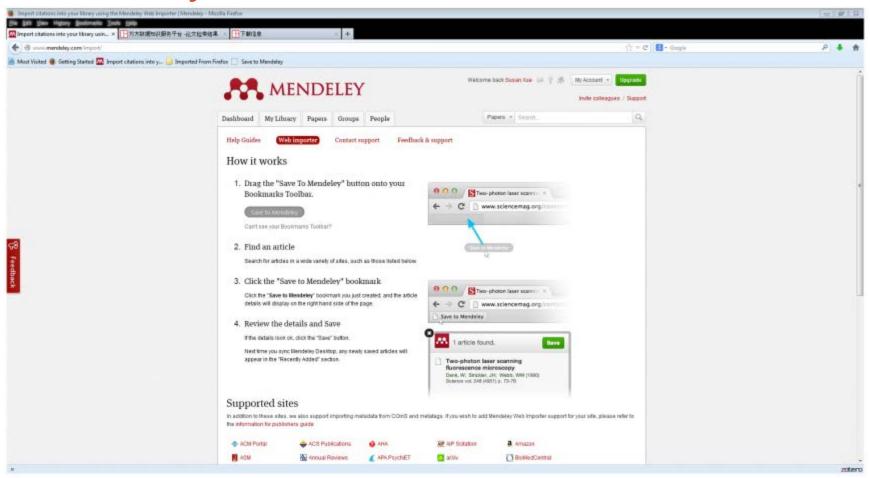
- Automatically generate bibliographies
- Import papers and view articles in PDF
- Find relevant papers from subscribed databases, Google scholar and Amazon
- Access your papers from anywhere online
- Collaborate easily with other researchers online

Get started – Register and download

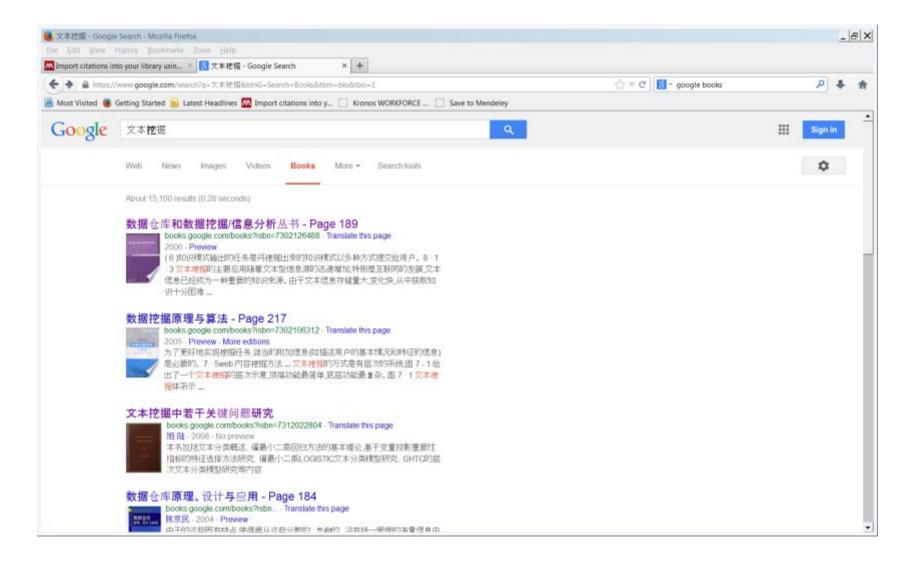


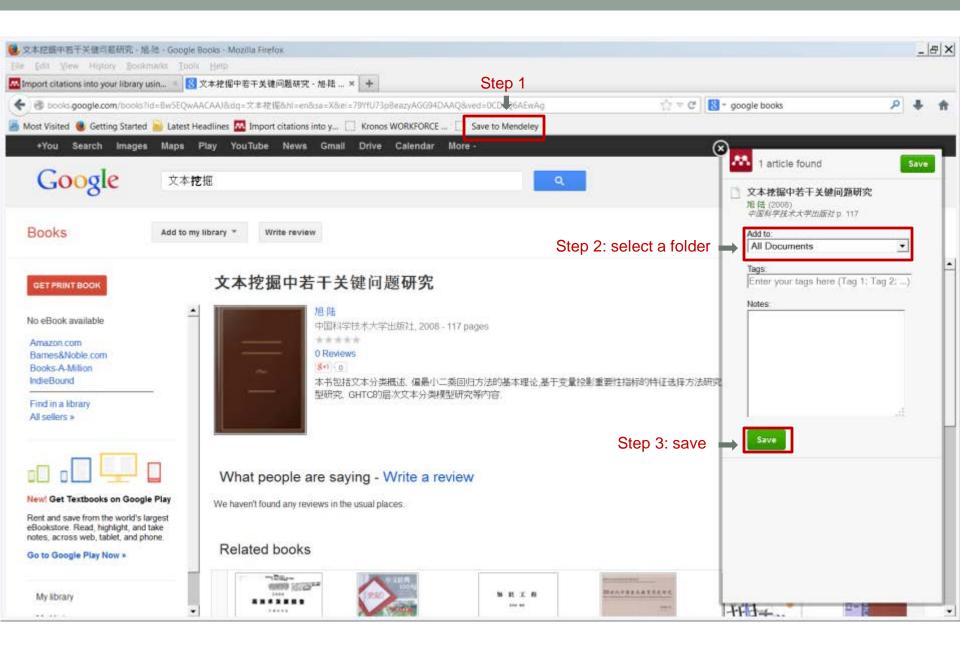


Import citations – install and use "Save to Mendeley"

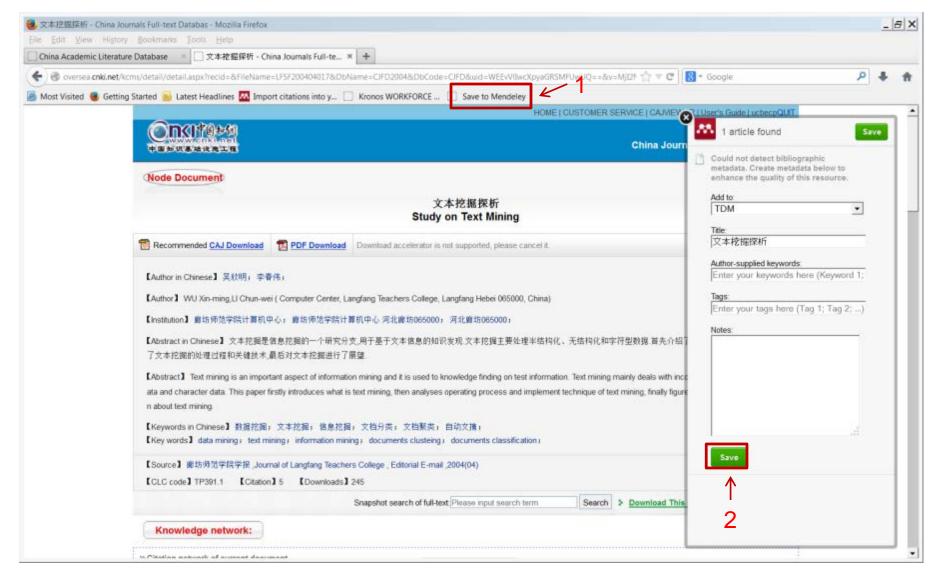


Import citations – books (Google Scholar)

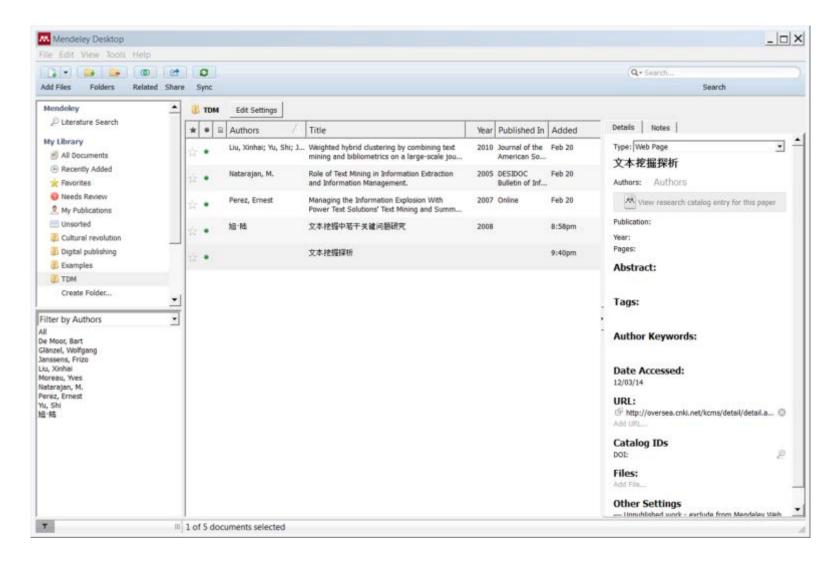


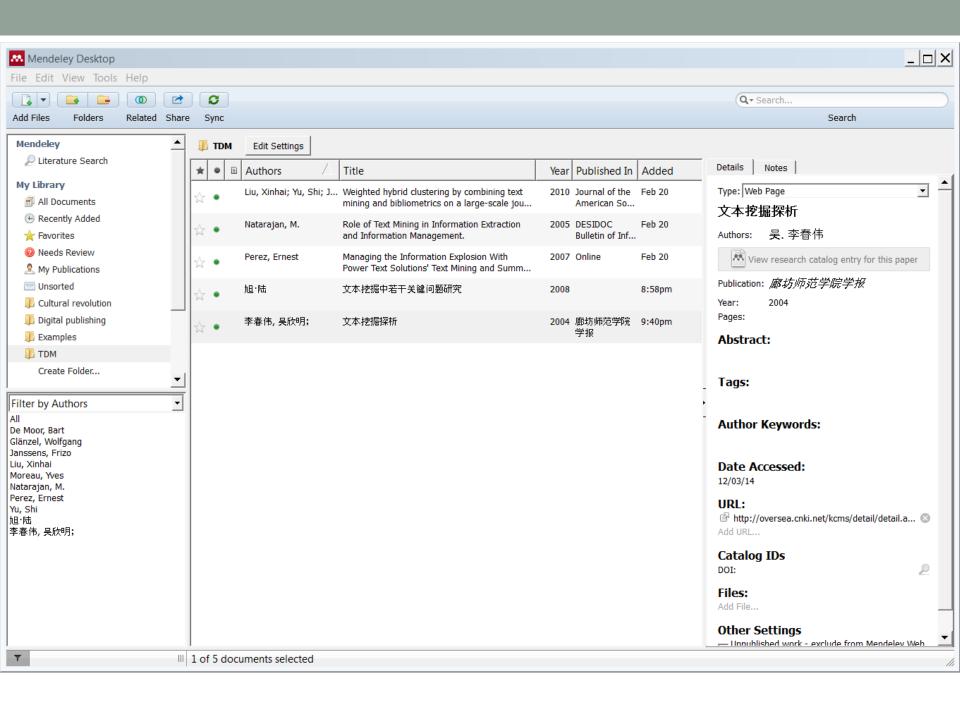


Import citations – articles (CAJ)

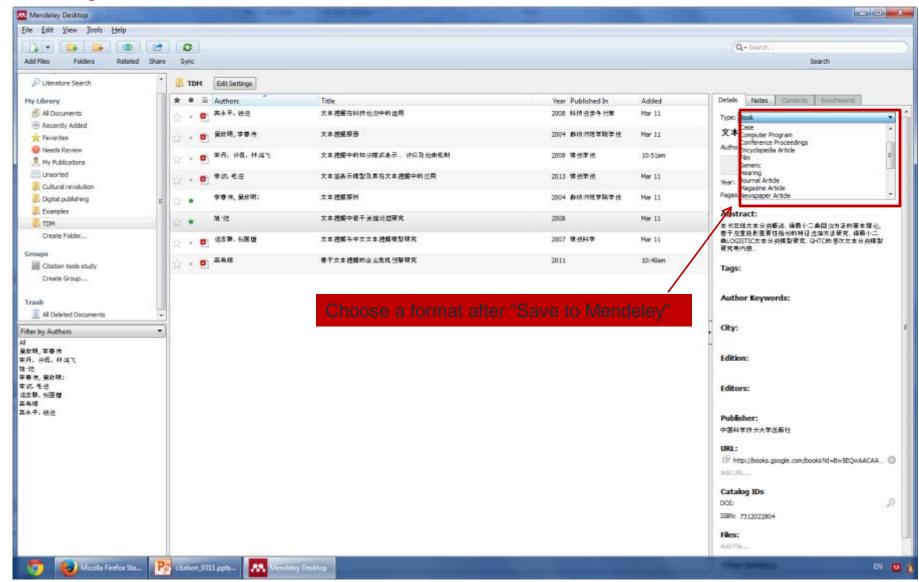


Manually edit entries

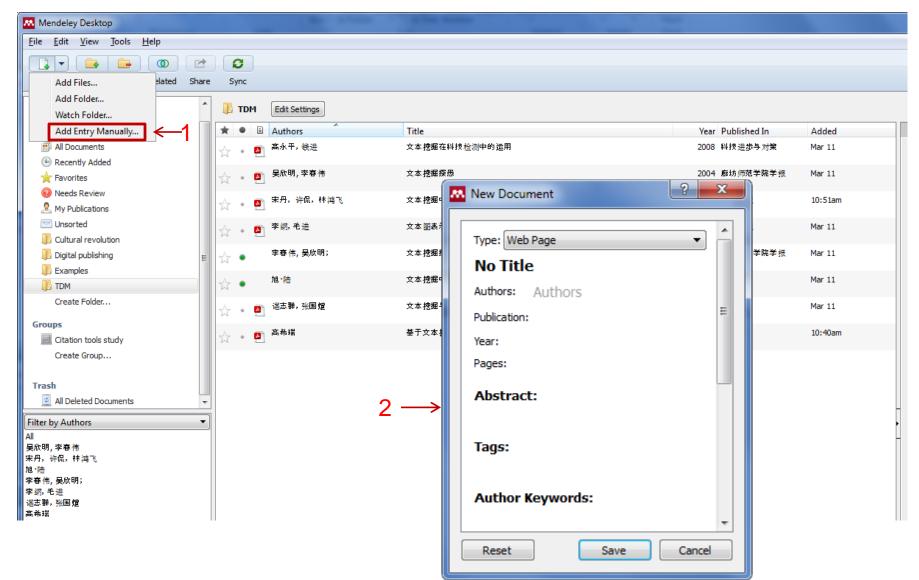




Import citations – other formats



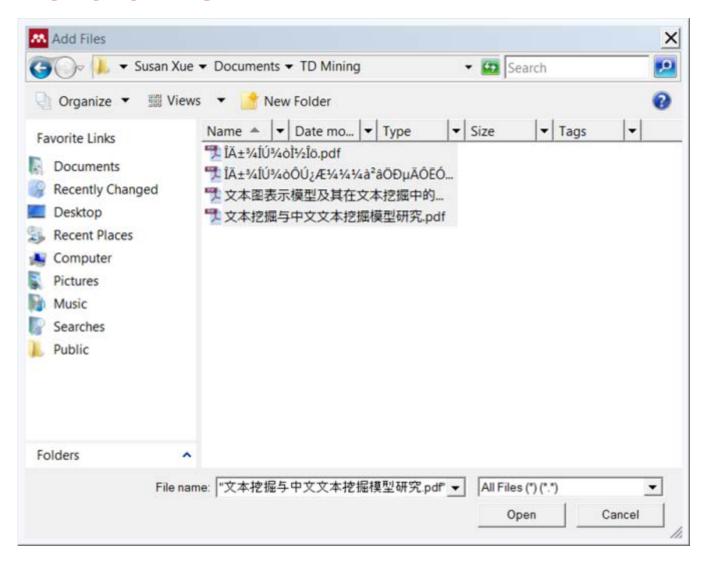
Import citations – add entry manually



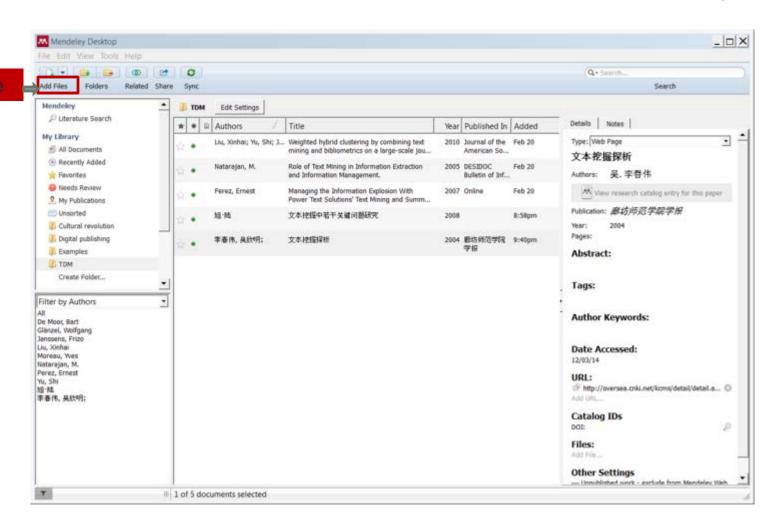
Import full-text articles in PDF – use local hard drive

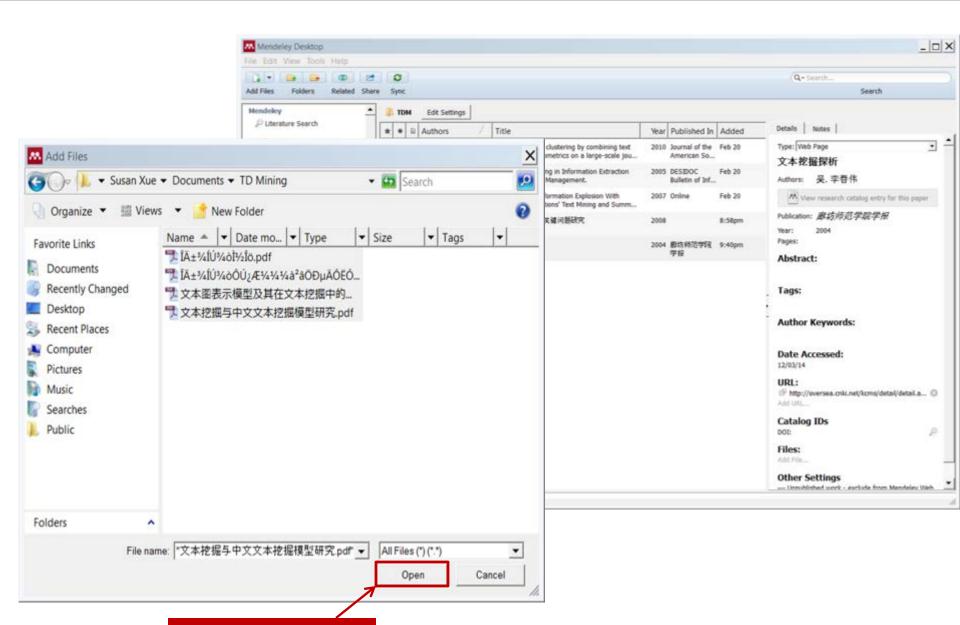
- Save documents from databases in PDF format to your local hard drive
- Go to Mendeley Desktop, select Add files and import articles
- In Mendeley Desktop to edit your entries as accurately as possible

Save articles from CAJ, Wanfang etc to local hard drive



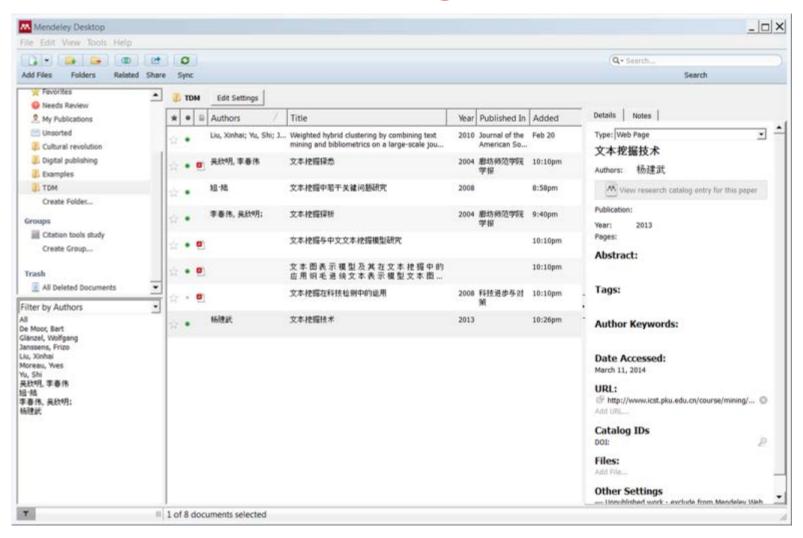
Import full-text in PDF to Mendeley



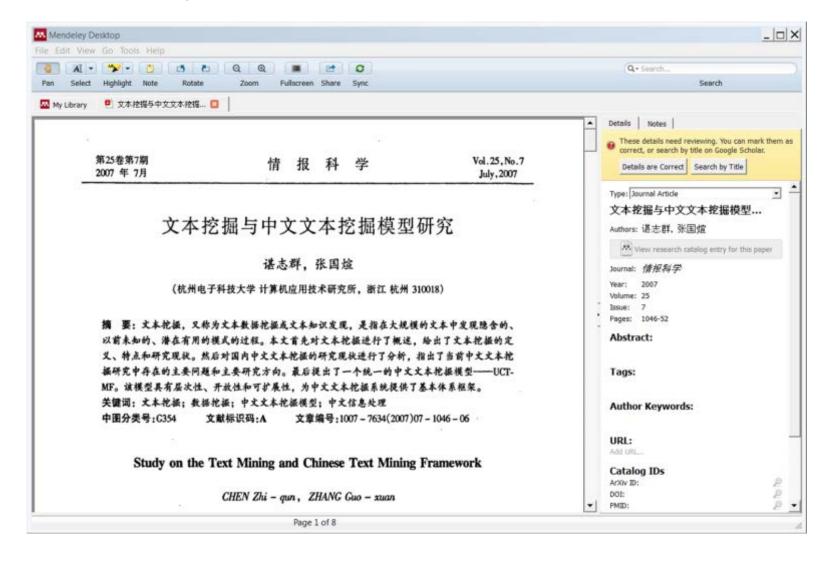


Click "Open" to import

Result without editing



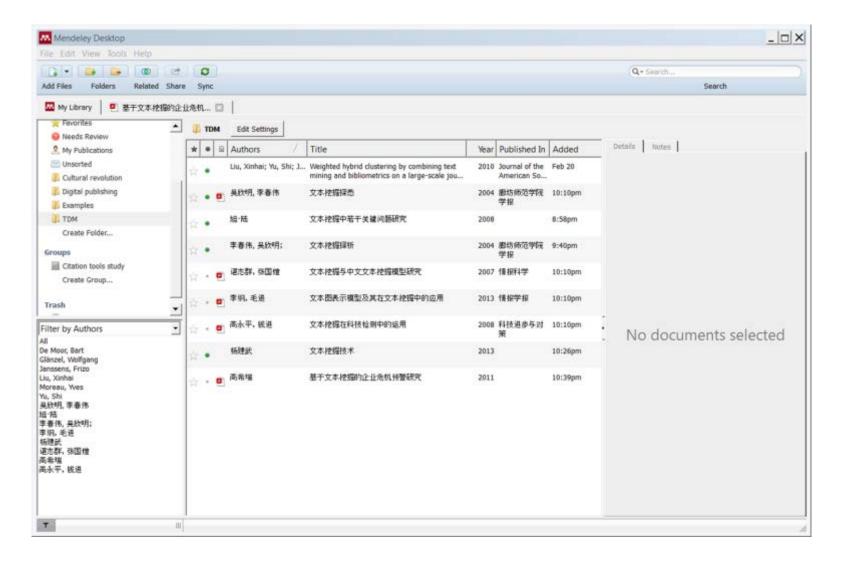
Manually edit entries



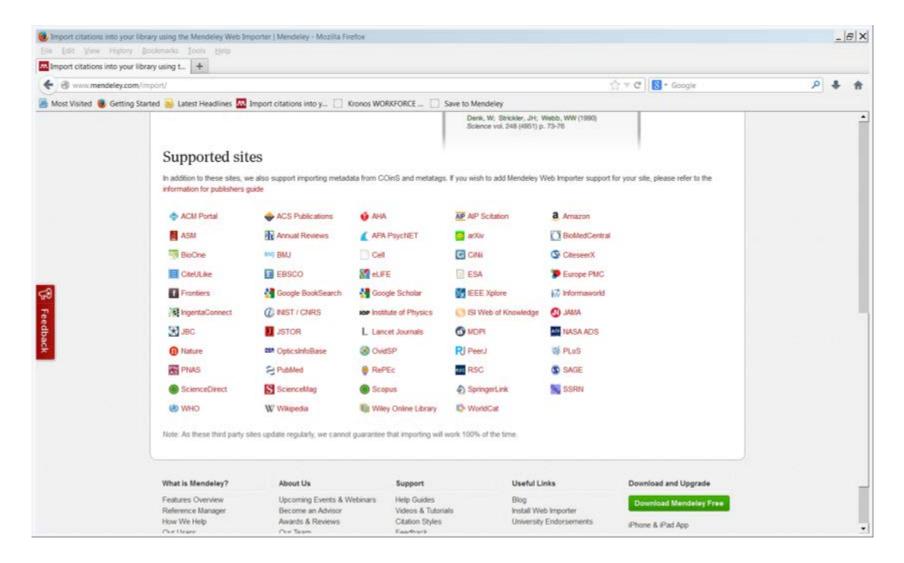
Manually edit entries



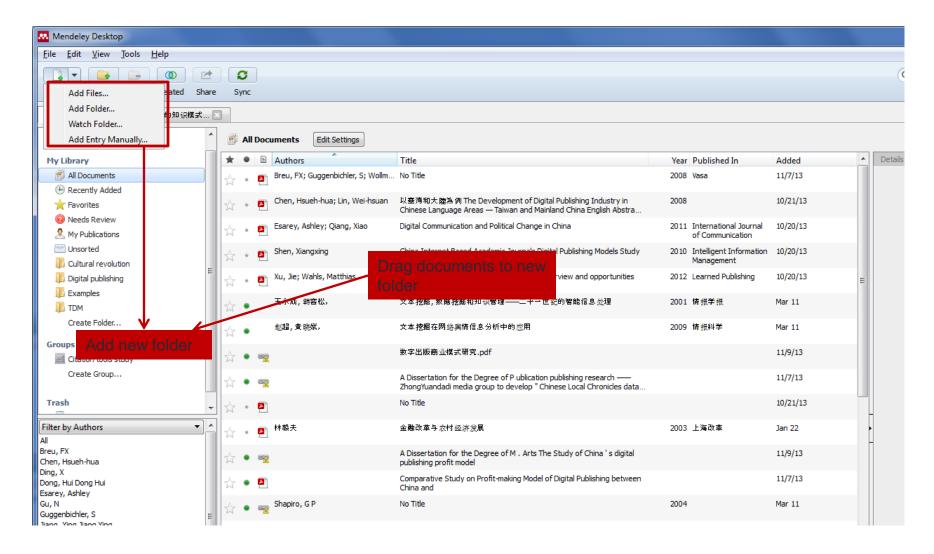
Result after editing



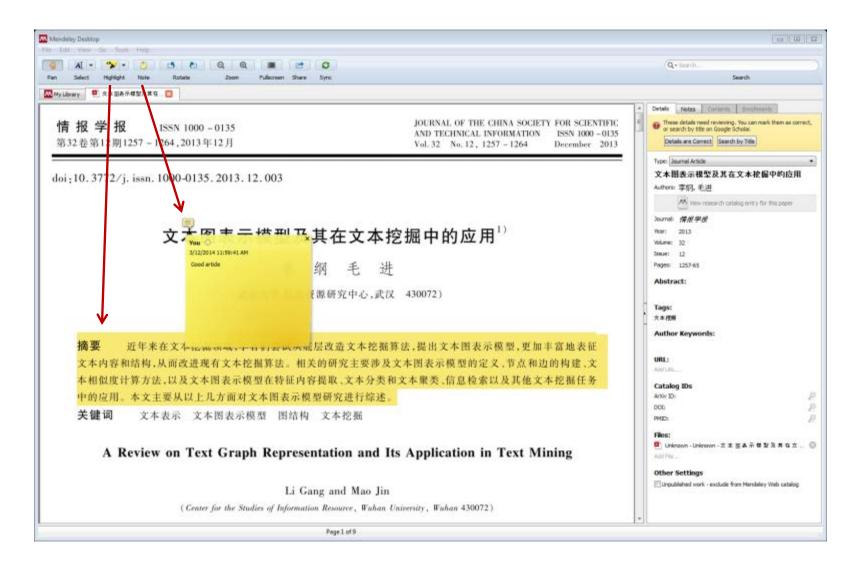
Resources that support Mendeley



Manage articles in Mendeley - folders



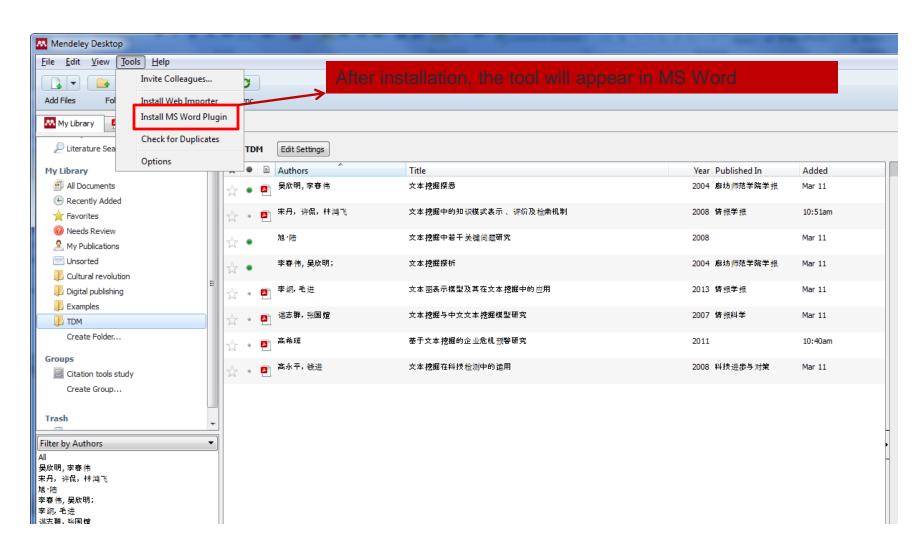
Manage articles in Mendeley - articles



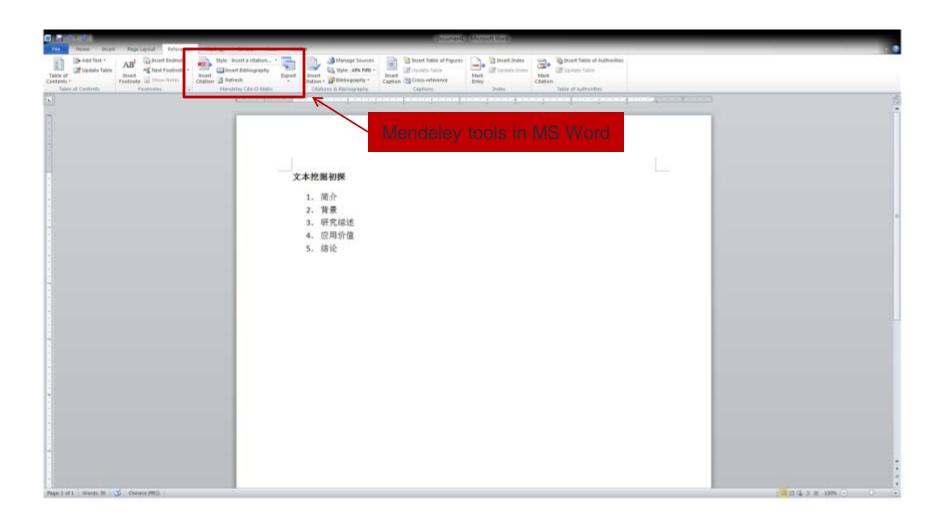
Create citations and bibliography

- Install MS Word Plugin (work better with Word 2003 and 2007)
- Citation styles
- Create bibliography
- Edit bibliography manually

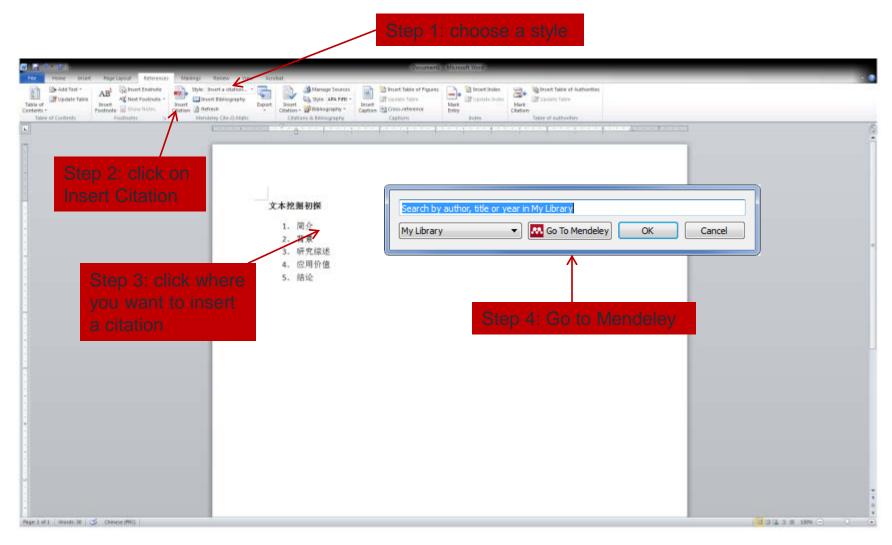
Install MS Word Plugin (work better with Word 2003 and 2007)



Have your document ready in MS Word

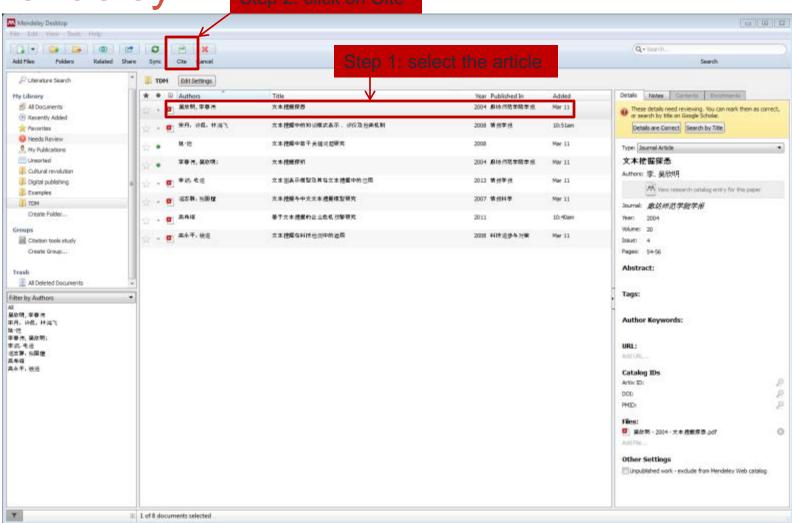


Create citations in Word document

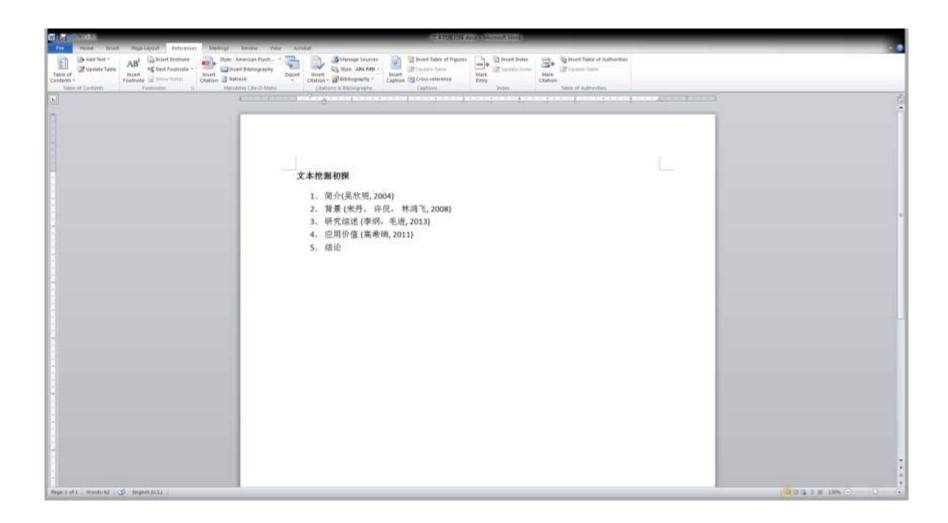


Add citation to Word document in

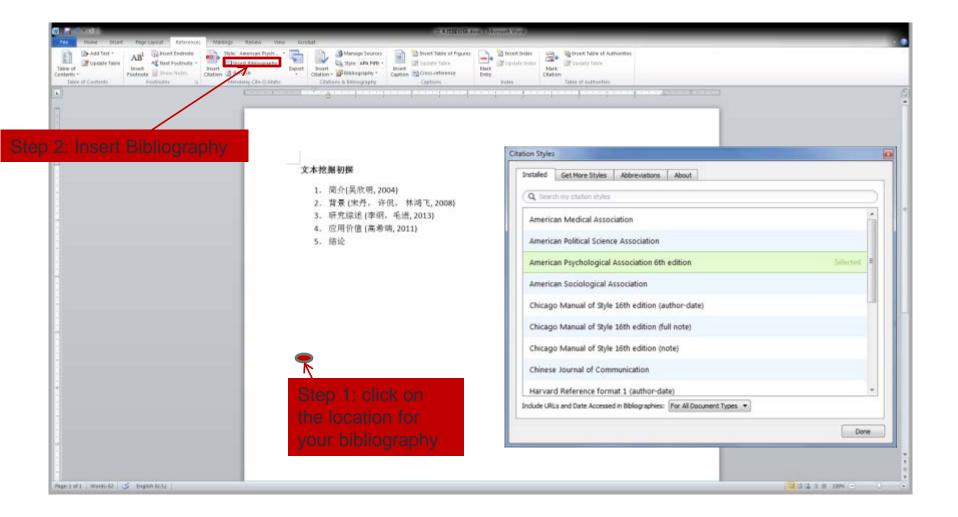
Mendeley Step 2: click on Cite



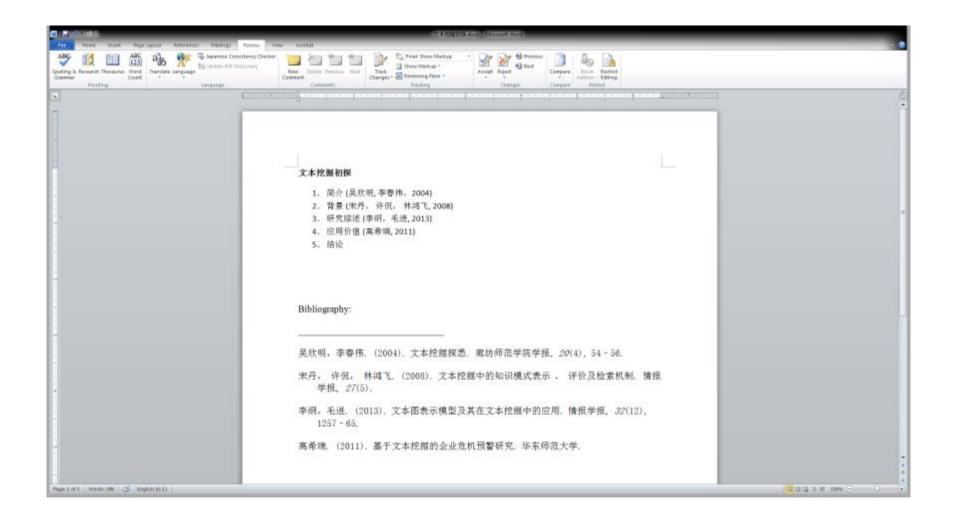
Document with citations



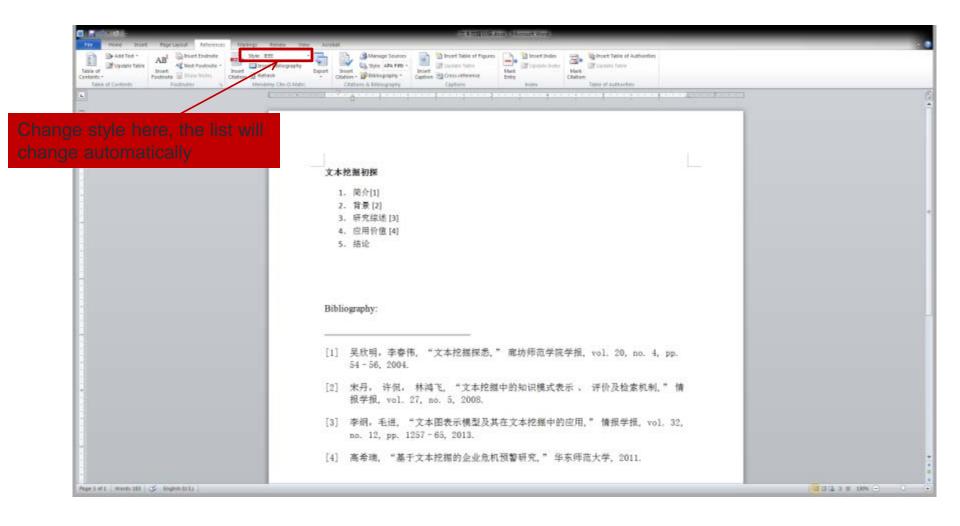
Create bibliography



APA style

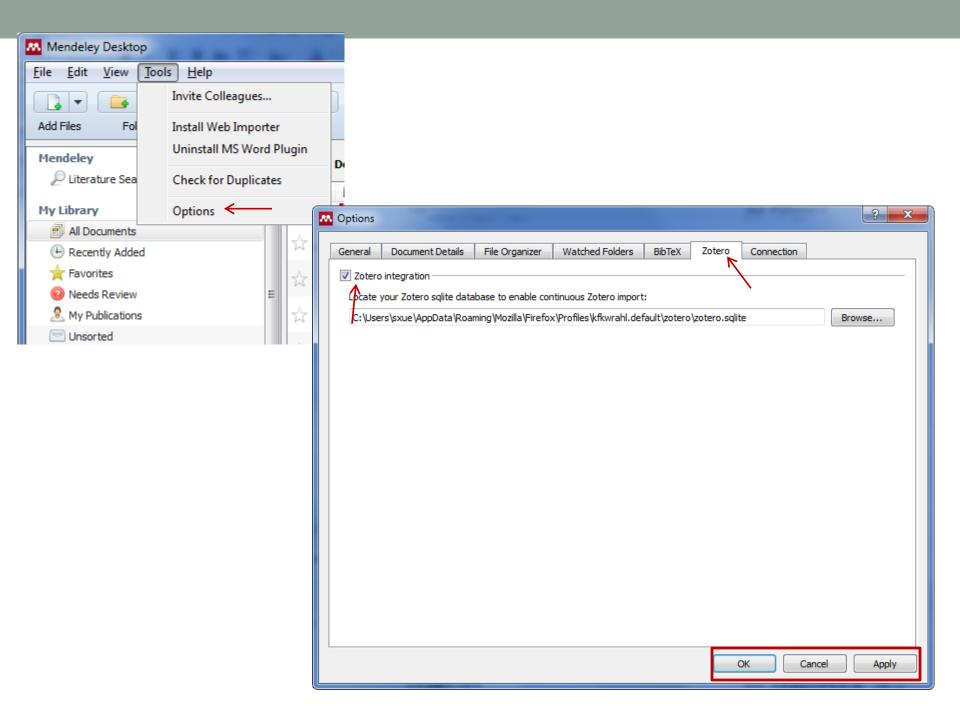


Change the style to IEEE

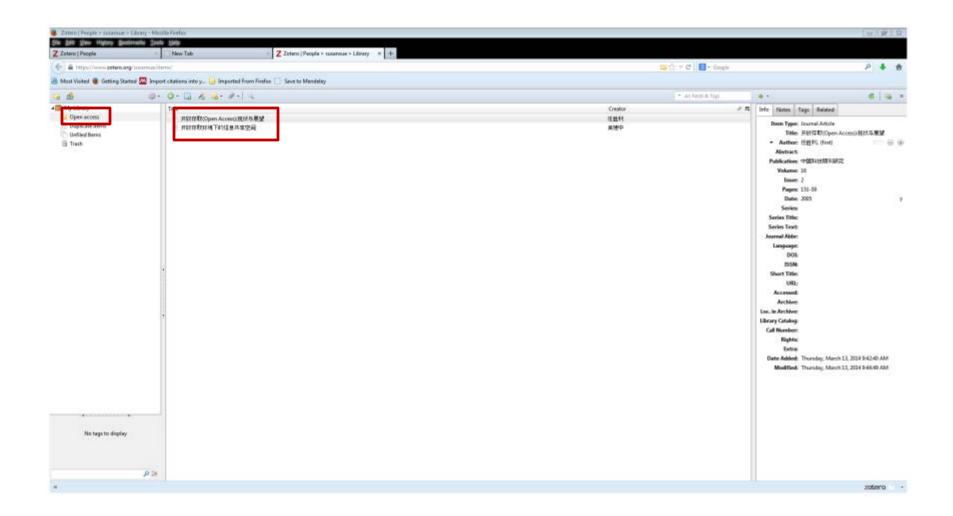


Import citations from Zotero

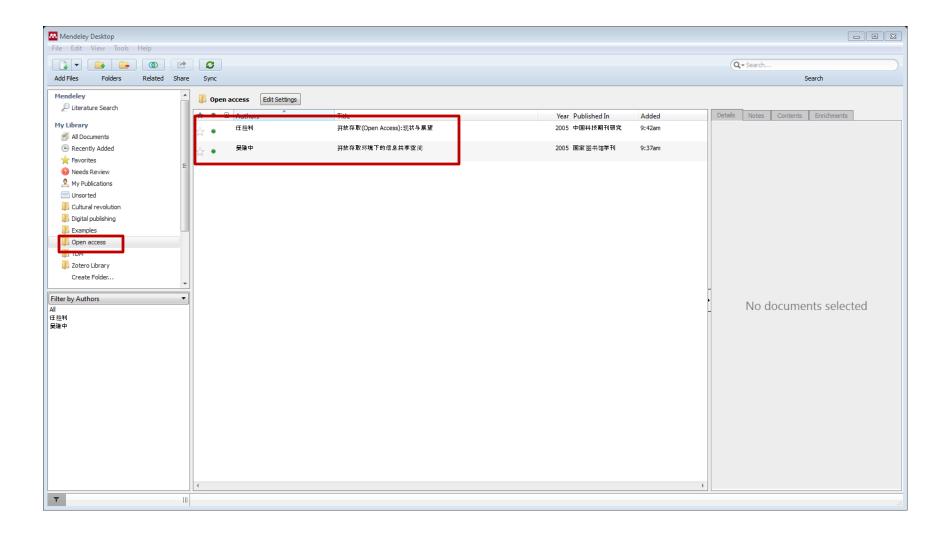
- Have Mendeley and Zotero installed at the same computer
- Set up import function in Mendeley Desktop
- Have documents/citations ready in Zotero
- Import works automatically for current and future documents added in the future



Documents/citations in Zotero



Imported documents in Mendeley



Issues and tips

- Web Importer only imports bibliographies, no full-text
- Save articles in PDF in local hard drive, drag and drop will have full-text in Mendeley Desktop
- The weakness of handling Chinese articles can be improved by working with Zotero
- Manual editing of bibliography sometime is needed

Reference and useful links

- EndNote for Chinese Studies
- Zotero forums
- Zotero 中文说明
- Zotero 文献管理小组 (豆瓣)
- 臺大圖書館參考服務部落格 Mendeley 第一站
- Mendeley Video Tutorials
- Mendeley 中文手册 2012.1.10
- More...

Contact us

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Susan XUE: sxue@berkeley.edu