2014 CEAL CTP WORKSHOPS

WORKSHOP ANNOUNCEMENT

I. **Advanced RDA NACO Training, Monday, March 24, 2014**
    Trainers:
    > Jessalyn Zoom (key trainer), Sarah S. Elman and other CJK cataloging specialists

    Workshop Description: See Announcement
    > **For Training Materials, please click here**

II. **Electronic Resources Standards and Best Practices: What Do Bibliographers, Catalogers, Publishers, and Vendors Need to Know? Tuesday March 25, 2014**

    Sponsors:
    > Committee on Technical Processing, Committee on Chinese Materials, Committee on Japanese Materials, and Committee on Korean Materials

    Organizer:
    > CEAL Task Force on Metadata Standards and Best Practices for East Asian Electronic Resources (CEAL ERMB Task Force)

    Coordinators:
    > Shi Deng (moderator), Bie-hwa Ma, Chengzhi Wang

    Presenters:
    > Regina Romano Reynolds (Head, ISSN Section and Director, U.S. ISSN Center, Library of Congress)
    > Nettie Lagace (Associate Director for Programs, National Information Standards Organization (NISO))
    > Members, CEAL Task Force on Metadata Standards and Best Practices for East Asian Electronic Resources (Bie-Hwa Ma, co-chair, Chengzhi Wang, co-chair, Erica Chang, Charlene Chou, Shi Deng, Miree Ku, Connie Lam, Mieko Mazza, Haruko Nakamura, Susan Xue)

    Workshop Description: See Announcement

Workshop Schedule and Agenda:

Time	Topics	Speakers
8:30-9:00	Check-in and Coffee	Shi Deng
9:00-9:05	Opening remark and introduction	
9:05-10:00	**Session I: OpenURL, DOI**	**Nettie Lagace**
10:00-10:15	Break and Refreshments	
10:15-11:15	**Session II: KBART, IOTA**	**Nettie Lagace**
11:15-12:00	CJK E-resources metadata and presentation problems that cause access and discovery issues: • Chinese E-resources • Japanese E-resources • Korean E-resources	Connie Lam, Haruko Nakamura, and Erica Chang
12:00-1:00	Lunch Break	Lunch on your own
1:00-3:00	**PIE-J, ISSN, ISNI, and ORCID**	**Regina Romano Reynolds**
3:00-3:15	Break and Refreshments	
3:15-4:10	Survey results on vendor and librarian awareness of the E-resources standards and best practices • Overview • Chinese E-resources • Japanese E-resources • Korean E-resources	Bie-Hwa Ma, Chengzhi Wang, Susan Xue, Mieko Mazza, and Miree Ku
4:10-4:30	Q&A and wrap-up	Bie-Hwa Ma

Biography (by last name order)

Speakers

Nettie Lagace is the Associate Director for Programs at NISO, where she is responsible for facilitating the work of NISO's topic committees and development groups for standards and best practices, and working with the community to encourage broad adoption of this consensus work. Prior to joining NISO in 2011, Nettie worked at Ex Libris, where she served for 11 years in a number of library and information provider-facing roles. She has an M.L.I.S from the University of Michigan.

Regina Romano Reynolds is director of the U.S. ISSN Center and program manager of the ISSN Section at the Library of Congress. Reynolds has extensive experience in national and international standards for serials, including work on the 2007 major revision of the ISSN standard and work on NISO's PIE-J, a set of best practices for the presentation and identification of e-journals. She was a member of the U.S. RDA Test Coordinating Committee and co-chaired the internal LC group that recommended LC projects based on the report of the Working Group on the Future of Bibliographic Control. Reynolds is involved modeling serials for BIBFRAME and is a member of the ISSN Review Group, an international effort to harmonize ISSN rules with FRBR, RDA and ISBD. A frequent writer and speaker about ISSN, serials, and the future of bibliographic control, Reynolds is a past winner of the Ulrich's Serials Librarianship Award and has an MLS from the University of Michigan.

ERMB Task Force Presenters

Erica Chang is the Cataloging Librarian at the University of Hawaii Library for cataloging Korean and English language materials. She is also member of CEAL Committee on Technical Processing (CTP), member of CTP Subcommittee on RDA, member of CTP LC-CEAL CJK Cataloging Internship Subcommittee, member of CEAL Task Force on Metadata Standards and Best Practices on East Asian Electronic Resources (ERMB), member of the CEAL Committee on Korean Materials; Out-going Korean officer, OCLC CJK Users Group.

Miree Ku is the Korean Studies Librarian in the International and Area Studies Department of Duke University Libraries. She is an active member of several professional organizations, including the Council on East Asian Libraries, the Committee on Korean Materials, the Subcommittee on Korean Studies E-resources (Chair) and the Korean Collections Consortium of North America (Chair). She develops collections of materials from and about Korea and provides specialized reference assistance and instruction to library users.

Connie Lam is the E-Resources & Western Cataloguing Librarian of the University of Hong Kong Libraries (HKUL). She joined the University in 1996 right after she completed her master degree in library science. She worked firstly in Fung Ping Shan Library, the East Asian Library of HKUL, and has been assigned to oversee e-resources cataloging for HKUL from 2003. Providing quality bibliographic records to users in an efficient manner is her major task. Connie also involves herself in electronic resources management and other projects that require the use of metadata from the library catalog.

Bie-hwa Ma is the Chinese Language Electronic Resources Cataloging Librarian at UC San Diego Library. She worked at the East Asian Library of UC Berkeley from 1994-2007 on classification conversion project, retrospective conversion projects, and cataloging for Chinese materials in varieties of formats. She started her professional work as a reference librarian in the Education Information Center at the National Taiwan Normal University Library where she served users different formats of resources including hundreds of databases via DIALOG online searching system. For many years, she served at California Library Association Technical Services Interest Group as Program coordinator, Secretary, Newsletter editor, Vice Chair, and Chair. With the same passion for enriching user experience, she serves as the Co-chair of the CEAL Task Force on Metadata Standards and Best Practices for East Asian Electronic Resources.

Mieko Mazza is the Japanese Technical Services Librarian at Stanford University East Asia Library. Previously she was the Japanese Catalog Librarian at the East Asia Library, Yale University. Mieko holds an MLIS from Long Island University, an MA in International Affairs from Ohio University and a BA in Southeast Asian Studies from Tokyo University of Foreign Studies. As a current CTP member, she serves on the CTP subcommittee on RDA and the CEAL Task Force on Metadata Standards and Best Practices for East Asian Electronic Resources. She's also a member of the CTP/CJM Joint Working Group on ALA-LC Japanese Romanization Table.

Haruko Nakamura is Librarian for Japanese Studies at the East Asia Library, Yale University since 2004. Previously she was the Japanese Cataloger / Subject Librarian at East Asian Library, Washington University in St. Louis from 1999-2004. She holds an MLS from University of Kentucky and a BA in History from Centre College in Kentucky. She has served and chaired a number of national, regional and Yale library committees on a wide range of topics such as Japanese resources, collection development, HathiTrust, etc.

Susan Xue is Electronic Resources Librarian, Head of Information and Public Services in the C.V. Starr East Asian Library, UC Berkeley. She is the Chair of the Committee on Chinese Materials for 2012-2014 term.

Chengzhi Wang works as the Chinese Studies Librarian at Columbia University. He obtained his M.S. in library and information science and Ph.D. in education from the University of Illinois at Urbana-Champaign. He first worked at Princeton University Library and then moved to Columbia. He serves as English Editor for the Journal of Library and Information Science co-published by the Taiwan Normal University and the Chinese American Librarians Association.

Workshop Reading List:

Presentation and Identification of E-Journals (PIE-J, http://www.niso.org/workrooms/piej)

Knowledge Bases And Related Tools (KBART, http://www.niso.org/workrooms/kbart)

OpenURL (http://www.oclc.org/research/activities/openurl.html?urlm=159705)

Digital Object Identifier (DOI, http://www.doi.org/)

Improving through analytics (IOTA): Recommendations for link resolver providers http://www.niso.org/apps/group_public/download.php/10811/RP-21-2013_IOTA.pdf

International Standard Name Identifier (ISNI, http://isni.org/)

Open Researcher Contributor Identification Initiative (ORCID, http://orcid.org/)

Reading suggested by Nettie Lagace: KBART, OpenURL, DOI, and IOTA

DOI

Davidson, Lloyd A.; Douglas, Kimberly (December 1998). "Digital Object Identifiers: Promise and problems for scholarly publishing". Journal of Electronic Publishing 4 (2). http://dx.doi.org/10.3998%2F3336451.0004.203

DOI Handbook http://www.doi.org/hb.html

CrossRef General Overview http://www.crossref.org/01company/16fastfacts.html

How CrossRef works http://help.crossref.org/#how_crossref_works

OpenURL

Apps, Ann; MacIntyre, Ross (May 2006). "Why OpenURL?". D-Lib Magazine 12 (5). http://www.dlib.org/dlib/may06/apps/05apps.html

IOTA

NISO RP-21-2013, Improving OpenURLs Through Analytics (IOTA): Recommendations for Link Resolver Providers and NISO TR-05-2013, IOTA Working Group Summary of Activities and Outcomes, linked from http://www.niso.org/workrooms/openurlquality

KBART

NISO RP-9-2014 (Draft; publication forthcoming). http://www.eastasianlib.org/ctp/Workshops/2014/rp-9-201x_KBART_final_for_approval_watermarked.pdf

Reading list suggested by Regina Reynolds: PIE-J, ISSN, ISNI, and ORCID

PIE-J
NISO PIE-J recommended practice document:
http://www.niso.org/apps/group_public/download.php/10368/rp-16-2013_pie-j.pdf

"In Search of Best Practices for the Presentation of E-journals," Cindy Hepfer and Regina Romano Reynolds, *ISQ,* spring 2009
http://www.niso.org/publications/isq/free/FE_E-Journals_Presentation_isqv21no2.pdf

"PIE-J, Presentation and Identification of E-Journals: what's the point?" Regina Romano Reynolds, Insights, Vol. 26, Issue 3, November 2013
http://uksg.metapress.com/content/r432rnq607l7x1m6/?genre=article&volume=26&issue=3&spage=311&eissn=2048-7754

 "Journal Title Display and Citation Practices," Serials Librarian, Jan. 2009

ISSN
ISSN International Centre web page: http://www.issn.org/
U.S. ISSN Center web page: http://www.loc.gov/issn/
Basic ISSN brochure: http://www.loc.gov/issn/basics/basics-brochure-serials.html

LC Webcast of a presentation by Regina Romano Reynolds with transcript:
http://www.loc.gov/today/cyberlc/feature_wdesc.php?rec=5316

ISNI
ISNI web page: http://www.isni.org
"How ISNI Works:" http://www.isni.org/how-isni-works
"New International Identifier Connects the Right Person with the Right Credentials"
http://www.isni.org/content/new-international-identifier-connects-right-person-right- credentials

ORCID
ORCID web page: http://orcid.org/
ORCID and ISNI issue joint statement on interoperability:
http://orcid.org/blog/2013/04/22/orcid-and-isni-issue-joint-statement-interoperation-april-2013