## CEAL Task Force on Metadata Standards and Best Practices for East Asian Electronic Resources Annual Report, 2014-2015

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1. **KBART and DDA translation**

The results of the “Survey on Metadata Standards and Best Practices for E-Resources” show that language is one of the major barriers for East Asian vendors’ compliance with existing metadata standards and best practices.

In order to help East Asian vendors understand and adopt NISO metadata standards and best practices, Task Force members have decided to systematically translate important NISO documents of metadata standards and best practices. Our first target is “Knowledge Bases and Related Tools (KBART) Recommended Practice, section 6.6.” which has been turned into a KBART title list template. The draft CJK versions were first reviewed by NISO DDA and KBART Workshop participants during 2015 CEAL Preconference. A [revised version](http://www.eastasianlib.org/ctp/Workshops/2015/KBART_Title_List_Template_Translation_CJK.xlsx) will be posted on CTP website and sent to eastlib listserv for comments after CEAL Meeting.

The draft Chinese translation of “Demand Driven Acquisition of Monographs” has been completed before 2015 CEAL Annual Meeting. The terminologies are being reviewed by colleagues in china and Taiwan. Task Force members will continue Hope to be finalized in a few months and send it to NISO editor. The draft Japanese version has been finished. Task Force members are working on the reviews and will be also reviewed by the colleagues form Japan. The finalized versions that incorporate CEAL Community input will be delivered to NISO for comments and review.

1. **CEAL Preconference Workshop on NISO DDA of Monographs and KBART**, March 24, 2015, 9:00-12:30

**Program description:** This workshop will include three Sessions:

* Demand Driven Acquisition of Monographs: David Whitehair, a member of the NISO DDA Working Group, was invited to present “[Best Practices for Demand-Driven Acquisition of Monographs: Recommendations of the NISO DDA Working Group](http://www.eastasianlib.org/ctp/Workshops/2015/nisodda-CEAL-201503.pptx).” He highlighted the recommended practice that attendees can apply to either launch new DDA projects or to revise the current contract from both the perspectives of vendors and libraries.
* DDA Experiences, in comparison with NISO DDA best practices: in this session, three colleagues shared their local/consortial DDA programs for [Chinese print materials](http://www.eastasianlib.org/ctp/Workshops/2015/LiHui.ppt), [western language e-books](http://www.eastasianlib.org/ctp/Workshops/2015/UC%20DDA%20Combined%2020150323.pptx), and [Chinese e-books](http://www.eastasianlib.org/ctp/Workshops/2015/UC%20DDA%20Combined%2020150323.pptx) respectively. One colleague present [Japanese e-books DDA program](http://www.eastasianlib.org/ctp/Workshops/2015/CEAL%20EBSCO%20DDA_Mar-2015_Final.pptx) on behalf of the vendor.
* Presentation and group discussion on CJK Knowledge Base And Related Tools (KBART) title list template: Based on the [CJK version of KBART title list template](http://www.eastasianlib.org/ctp/Workshops/2015/CEAL%20ERMB%20KBART%202015-03.pptx) translated by ERMB members, attendees were split into three groups by language to evaluate the KBART and ERMB recommended data fields to see what CJK pertaining fields are missing and what elements are unnecessary. ERMB will compile the attendees input and revise the template accordingly for CEAL community’s review via eastlib listserv.

**Participant demographics:** There were 83 attendees. Among them, around 30% are from reference services, around 45% have responsibilities of collection development, 75% are involved with technical services, and 11% are responsible for administrations.

**Workshop Evaluation**: Participants have positive experience with the overall rating at the highest level “excellent” or the second highest level, “good.”

**CEAL ERMB Cooperative Cataloging Projects on E-resources session**, in conjunction with 2015 RDA Workshop, March 25, 2015, 1:40 pm-2:40 pm

In this session, David Whitehair was invited to speak on “[Cooperative cataloging with WorldShare Collection Manager and the WorldCat knowledge base](http://www.eastasianlib.org/ctp/Workshops/2015/Whitehair_cooperative_cataloging_e-resources_20150323.pptx)” which provided CEAL community some information on approaching the cooperative cataloging projects for E-resources using different tools. Erica Chang reported the [result](http://www.eastasianlib.org/ctp/Workshops/2015/Interest%20in%20Cooperative%20Cataloging%20for%20CJK%20E-Resources%20SURVEY%20RESULT.pptx) on the survey, “[Interest in Cooperative Cataloging for CJK E-Resources](http://goo.gl/forms/RruHYIiWPC)” conducted by ERMB prior to the CEAL Annual Meeting.

In response to the interest survey result, ERMB has been calling the CEAL community through eastlib listserv for cooperative cataloging projects of certain Chinese electronic resource packages, such as Dacheng, CAJ, COJ etc. ERMB has been requested for setting a project for other packages in CJK languages and will call for volunteering project leaders from non-ERMB members to launch other projects as long as there are enough interests.

ERMB sees the cooperative cataloging projects as opportunities of collective communication with vendors. As the partners catalog together, they will discover the common metadata issues they are facing and furthermore involve the vendors and link services providers for metadata improvement.

**Pre-workshop Survey on DDA of Monograph Experiences and Result**

To draw potential speakers on sharing DDA experiences, to Gain an overview of the DDA programs of monographs in ECAL member libraries, and to help CEAL members exchange experiences in this area, ERMB members designed and conducted the survey, “[Survey on Demand Driven Acquisitions (DDA) of Monograph Experiences](http://goo.gl/forms/bc3ScvGsKk),” opened on Feb. 17 and closed on Mar. 13, 2015.

**Participant Demographics:** as only one representative from each institution/library to fill out the survey, there were responses from 16 institutions. See also “Survey on DDA of Monograph Experiences -- Responses Summary” posted on CTP Website.

[**Preliminary Results**](http://www.eastasianlib.org/ctp/Workshops/2015/DDA%20Experience%20Survey%20Results.pptx)

* Eight out of sixteen libraries have launched DDA programs for general collections.
* Three out of sixteen libraries have DDA programs for East Asian Collections, among them, 1 has a comprehensive DDA program for all languages, one has a local DDA, and another has participated consortial DDA programs for East Asian collections. It is also the only one library out of sixteen institutions that has CJK consortial DDA programs as displayed in the first green bar in the graph.
* One library explained that there had been a test program 2014 in Engineering e-books, but did not continue. The library has East Asian collection DDA program at planning and negotiation stage.
* All the comments about the DDA programs are very positive. They think DDA is an excellent tool, saving manpower for small library and for building more specialized collections, interested in DDA if with appropriate parameter, cautious about DDA just because of small budget in East Asian collection development.

**Next Steps**

With the given charges, ERMB members identified the following tasks as focuses for the time period of 2015-2016.

* Continue the CJK translation of DDA and if time allows, KBART, gather comments from CEAL community and send the finalized translations to NISO editor for review
* Continue to build Wiki page to open dialogues among librarians, E-resources publishers
* Gather comments on KBART title list template, DDA, PIE-J, etc.
* Holds Webinars on specific standards and best practices instead of pre-conference workshops
* Creates information HUB at the CEAL ERMB Task Force Website
* Promotes Collaboration by initiating cooperative cataloging projects, identifying issues, brainstorming for ideas/resolutions, etc.